

IMPACT REPORT 2018

Annual PA Seminar & Educational Activities

The Annual Professional Advisor Seminar assists local professional advisors (PAs) in their practice by providing opportunities to learn about the most up-to-date and relevant information in topics that interest them. The seminar encourages PAs to incorporate and disseminate that knowledge to clients—as well as family members and friends—who may benefit from the information and turn to the Community Foundation for philanthropic services.

In 2018 David Bennett hosted the seminar on “Taxes, Charitable Giving, and the New Normal.” The seminar was attended by CPAs, Attorneys, and CFPs, and covered recent trends in charitable giving, the new standard deductions’ effect on charitable giving, the estate tax, and smart tax strategies for today.

Community Matters

Community Matters is our premier platform for distributing information about RFPs / scholarships / grants / Family Estate Planning Series/ public meeting and community engagement work.

Gift Law/Gift Legacy

Gift Law/Gift Legacy is blog from Chris about timely subjects related to Community Foundation, planned giving and philanthropy in general.

Association of Fundraising Professionals

Helps build professional capabilities of non-profit professionals, primarily in the area of fund development and volunteer engagement

Planned Giving Roundtable of Northern Nevada

The vision of PGRTNNV is to serve as the leading organization delivering gift planning education, networking, and awareness in the Northern Nevada community; the organization’s mission is to promote charitable gift planning for professionals in the region to increase planned giving literacy and philanthropic impact in our community.

CPP News Brief

News Briefs serves as a promotional and communication platform for the Corporate Partners.

Read other stories of Impact at nevadafund.org/impact



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FOUNDATION**
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50 Washington Street, Suite 300, Reno, NV 89503
775-333-5499 // nevadafund.org