15 Years of Locally Grown PHILANTHROPY

ANNUAL REPORT 2012

Community Foundation of Western Nevada
Our mission is to strengthen our community through philanthropy and leadership by connecting people who care with causes that matter.
Dear Friends,

We invite you to read our 2012 annual report and to be inspired by what your Community Foundation has accomplished. The pages that follow are filled with stories of our donors, nonprofit partners, volunteers and professional advisors who are making our community a better place to live, now and in the future.

Since 1998 we have helped fundholders make grants to causes that have influenced our region in powerful ways. No matter what inspires you to make a meaningful impact in our community, the Community Foundation can assist you to make your philanthropic giving as advantageous as possible.

At the end of 2012, the assets of the Community Foundation stood at $65.5 million, which include a wide variety of investments and holdings in equities, bonds, mutual funds, and real property. During the year we received $13 million in gifts and granted over $5 million to hundreds of charities and dozens of scholarships.
Our Legacy Society members have entrusted the Community Foundation to carry on their philanthropic intentions after they are no longer with us. By leaving the Community Foundation in their will or trust, donors are assured that their legacy of caring will be carried far into the future.

We continue to engage the community in projects that enrich the lives of people in our region. The Partnership Grant Program, the 100% Board Giving Recognition Program, the “It’s Your Money” and “It’s Your Estate” free workshops, and the High School Giving Circle are among programs we facilitate.

In 2013 we celebrate our 15th year! From the vision of creating an organization that would serve fundholders, support nonprofits, and create funds that benefit the community forever, we are also evolving into an organization that provides community leadership through convening and collaboration. We are beginning the initiative process of identifying a community problem and facilitating a solution. We are committed to connecting with residents who wish to improve our community and with all the entities that can work together to improve the quality of life in our area today and for years to come.

Our Board and staff are persistent in leading our efforts with purpose and passion. Our fundholders, friends, and professional advisors come to us with ideas and goals that remind us that giving our time and treasure meaningfully transforms us all.

We encourage you to consider how you can make a positive difference in the future of our community. By working together we can make a lasting change to improve the quality of life today and for future generations.

Linda Smith
Chair, Board of Trustees

Chris Askin, CSPG, CFRE,
President and CEO
Financial Highlights

**Assets in Total**

![Graph showing assets growth from 1998 to 2012.](image)

**Assets by Fund Class**

<table>
<thead>
<tr>
<th>Fund Class</th>
<th>Amount</th>
<th>Percentage</th>
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</thead>
<tbody>
<tr>
<td>Donor Advised</td>
<td>$31,200,000</td>
<td>48%</td>
</tr>
<tr>
<td>Designated</td>
<td>$14,000,000</td>
<td>21%</td>
</tr>
<tr>
<td>Endowments</td>
<td>$7,500,000</td>
<td>12%</td>
</tr>
<tr>
<td>Funds Held by Others</td>
<td>$6,700,000</td>
<td>10%</td>
</tr>
<tr>
<td>Scholarships</td>
<td>$4,000,000</td>
<td>6%</td>
</tr>
<tr>
<td>Area of Interest</td>
<td>$2,100,000</td>
<td>3%</td>
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</tbody>
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**Total Assets**: $65,500,000
Grants Awarded

Note: In addition to Community Foundation funds, this chart combines grants that were awarded by funds held for others. These funds are reclassed for financial statement purposes.

Grants by Fund Class

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</thead>
<tbody>
<tr>
<td>Community Development</td>
<td>$1,836,000</td>
<td>31%</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Environment and Animals</td>
<td>$1,293,000</td>
<td>22%</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Education</td>
<td>$1,150,000</td>
<td>19%</td>
<td></td>
<td></td>
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<tr>
<td>Human Services</td>
<td>$486,000</td>
<td>8%</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Arts and Culture</td>
<td>$440,000</td>
<td>7%</td>
<td></td>
<td></td>
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<tr>
<td>Religious Institutions</td>
<td>$336,000</td>
<td>6%</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td>Children and Family</td>
<td>$220,000</td>
<td>4%</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Health</td>
<td>$128,000</td>
<td>2%</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Other</td>
<td>$15,000</td>
<td>0%</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>$5,904,000</td>
<td></td>
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</tbody>
</table>

$5,904,000
Change Your Perception

When you think of charitable foundations, do you think of boardrooms and galas?

We think about the geologists, miners, techies, scientists, industrialists, owners of bars and restaurants, retired teachers and professors, gardeners, librarians, musicians, photographers, businessmen and women, and professionals who make up our fundholders and Legacy Society.

The Community Foundation is made up of fundholders who can be rough-around-the-edges, entrepreneurial, a “willing to step-up when the going gets tough” bunch. We take care of our Nevada communities—places that since the time of Mark Twain attract artists, statesmen, explorers and risk takers.

As you look through this report, notice the people and organizations that make up the Foundation. Their values may be similar to yours and reflect Nevada at its finest, a high desert gem in the rough, real and lasting. We are still a small town in many ways, so you might know some of our fundholders and recognize a few more names. Can you see yourself in this group of your neighbors and friends? We do. Join us. You were born to do something great.
Straddling the corner of Colorado River Boulevard and Wells Avenue, Cafe Deluxe is open for business. Owned by long-time Wells Avenue community advocate and resident Barrie Schuster, the Cafe Deluxe is the 2013 winner of a $20,000 microloan from the Reno Rebuild Project Fund.

The Community Foundation administers the Reno Rebuild Project Fund and worked with its business-partner donors to create a contest with a short-term business start-up loan as the prize. As the loan is paid off, the proceeds will return to the fund. The goal of the Reno Rebuild Project Fund is to encourage local entrepreneurial efforts and revitalize our community’s core business areas.
“The Reno Rebuild Guys” as they are affectionately called at the Foundation office represent a new breed of philanthropist. Mike Connolly, Chris Kahl and Zachary Cage, owners of Legends Grill, Sports & Spirits; Sierra Tap House; Ole Bridge Pub; and the Brewer’s Cabinet, commit 5¢ from every item purchased in their establishments to a fund to help aspiring entrepreneurs launch their businesses.
Friends of Washoe County Library
2nd Century Endowment

Private giving to the public library is an American tradition going back to Benjamin Franklin and Andrew Carnegie—and more recently Bill Gates. Philanthropy to the public library is a way to touch many people and elevate the community through one gift. Private giving lifts the library beyond the basic tax-based supported services.

Since 2007 the public library budget has been cut more than 43%. Library branch operating hours are slashed, and staff is reduced to a minimum. The budget has no room to buy new books and materials.

When was the last time you dusted off your library card, reserved a book online, and picked it up at your local branch? Have you noticed how busy it has become?
Today, seniors are using the libraries to read their favorite periodicals that they stopped subscribing to in retirement. Patrons from all walks of life are lined up to use the library computer terminals or are connecting to the free wifi through their iPads and laptops. With the library operating hours reduced, people fill the parking lot in the evenings to connect to the wifi while in their cars.

You don’t have to be as wealthy as Bill Gates or as wise as Ben Franklin to help out this pillar of our civic community life. The *Friends of the Washoe County Library 2nd Century Endowment* was created to accept memorial gifts and bequests (gifts from your estate that are written in your will or trust). Think of the ongoing legacy you can leave to our community by writing this endowment into your will.

Your one-time gift will stand true, grow and give for centuries.
Out in Our Community

In the 15 years of the Community Foundation’s growth we have expanded our programs that reach out to people other than our donors and nonprofit fundholders.

*The High School Giving Circle* has grown tremendously from the original four participants to 20 students each year from a diverse group of public and private schools. Last year the Giving Circle gave away $11,000 after researching area needs and interviewing nonprofit executives or, in the case of Disability Resources, clients. Since 2005, 100 high schoolers have made $77,500 in grants to 56 local organizations.

*The Partnership Grant program* continues to make game-changing grants throughout the cities and rural towns in our region. This year the Partnership Grant program reached out for funding and was rewarded by tremendous participation from our Fundholders and community friends. The matching grants totaling at least $100,000 will be announced fall 2013. Since 2007 the Partnership Grant program has made 124 grants totaling $788,970.

*It’s Your Estate, It’s Your Money Free Workshop Series* has taught more than 500 people the importance of family financial and estate planning. Emphasis is placed in each series on the power of leaving bequests to local charities.

*Photo Courtesy of Chris Holloman, Katipo Creative, for benefit of the Tahoe-Pyramid Bikeway*
Partnership Grants Are Challenging the Status Quo

The Partnership Grants’ 7th year, 2013, is a big change for us, our donors and especially for our Partnership grantee organizations. In the past the Partnership Grant selection committee winnowed through applications and usually awarded $5,000 grants to about 20 organizations. This year the grants will be challenge grants.

The grantee organization is expected to raise an equal amount to match the Partnership Grant fund request. The grants could be bigger, up to $15,000, as long as the match money is raised. The goal of this change is to give applying nonprofit organizations a venue for fundraising—especially for engaging new donors to their cause. Larger grants can accomplish formidable goals. With the help of an enthusiastic donor-base, even the smallest nonprofit working in a rural town will achieve more.

Partnership Grant donors are changing. In the past this grant making program was funded by a group of fundholders who donated a percentage of their donor advised fund earnings and a supporter or two from outside the Foundation. This year we asked our Board, all fundholders and other donors to the Foundation to join together to make the Partnership Grantmaking program a stronger force for good. To the many who responded and gave generously — thank you. You will be first to learn about the program’s process and the grants’ impact.

The timing of the grants has changed. Beginning 2013 the Partnership Grants are awarded in September.
To the many who responded and gave generously — Thank you. You will be first to learn about the program’s process and the grants’ impact.

2012 Partnership Grant Winners are Diverse in Mission and Place

Assistance League of Reno–Sparks
Bristlecone Family Resources
Bruka Theater
CARE Chest of Sierra Nevada
Child Assault Prevention (CAP) Project
Crisis Call Center
FISH Emergency Referral Services Program
HAWC Community Health Centers
Holland Project
Humboldt Volunteer Hospice
ICON International Foundation
Nevada Health Centers
Northern Nevada RAVE Family Foundation
Reno Rodeo Foundation
Safe Haven Rescue Zoo
Tahoe Youth and Family Services
VSA Nevada
White Pine Nutrition Program
Taking the Initiative

The Community Foundation is embarking on a community initiative to increase resident engagement in our region’s issues. After a year of research and soul searching, our Board voted to rally the community around the issue of youth homelessness.

In the near future the Foundation will be conducting a series of dialogues between local residents representing diverse perspectives on youth homelessness. The Foundation does not assume that we know where the discussions will lead or the path of action that will be followed.

What we do know is that if enough of us come together in earnest commitment to tackle a problem, the issue will be addressed, positive action will happen and our community will be vitalized and moved.

Why do we know this?

The initiative process to increase resident engagement is a proven method of community strengthening. We are following the lead of community foundations in cities large and small throughout the United States. Their guidance and experience gives us confidence. Turning this corner with you is an adventure upon which we eagerly embark.

If you are interested in this subject that affects all of us in some way, please give us a call so we can make sure you are invited to participate.

CFWN addresses youth homelessness as its first community-wide initiative.
The Community Fund — A Good Option for Your Bequest

Together you and your neighbors, and perhaps your family before you, have built this community. Now we can all do something profound to sustain it and help the people who will live here after us. You can help create a place where your grandchildren will want to live.

Think of your community as one of your heirs. Consider leaving five percent of your estate to the Community Fund.

Together your gift, when combined over time with your neighbors’ and friends’ gifts, will grow to a deep and unending resource to meet pressing community needs. Your gift will make it possible to really help in times of crisis. Your gift will address the deep problems that take time and money to change.

We cannot know what challenges our grandchildren will face. We do know that a gift to the Community Fund will always be relevant, important to our region, and most of all, available when needed.

To learn more contact Chris Askin at 775-333-5499.  
nevadafund.org
You Were Born to do Something Wonderful

Not all of us are able to take the kind of action we dream about in our day-to-day life. You give where and when you can, and you feel good about it. But the big gift, the one that changes things, may have to wait. The Community Foundation of Western Nevada is here for today and will be here when you are ready.

Write down what you dream of doing. Is it buying books for our libraries? Supporting an outdoor camp for kids who have never been to the mountains or put a foot in Lake Tahoe? Perhaps endowing a project for your civic club, or honoring your green thumb by contributing to care for the city’s rose garden?

You can make our community better through a bequest in your will or trust. Call us at 775-333-5499, and we can help you accomplish what you long to do.

The people listed in the Legacy Society hope their public commitment will inspire you to join with them to leave a gift to your community.

Here is the opportunity of your lifetime.
Legacy Society

Anonymous
George and Mary Aker
Elaine Alexander and Robert Moore
Robert and Sallie Armstrong
Jane Kimberly Becker
Roger A. Bergmann
Dave and Janet Bingham
David E. Book and Lucy A. Moreton-Hall
Fred and Jane Boyd
Cameron Clarkson
Jim and Suzy Davenport
Shayne Del Cohen
Arthur and Shirley DiSalvo
Regina L. Dunbar
Debra Finnell
Steve Finnell
Karen Foissotte
Martha Gould
Robert and Monica Hemsath
Judy Humphrey
Bruce R. and Nora James
David and Deedee Jenson
Beverly Johnson and Curt Frank
Paul M. and Janet Laxalt

Tom Livoti
Sheri L. Masini
Mary McGrath
Sue McIntosh and Steve Jones
Dieter and Hettie Meun
Michael and Theresa Meyer
Elizabeth Mollath
Rachel L. Mould
Maureen Mullarkey
Enid Oliver
Alfred J. and Lola Ouska
Frank and Kay Partlow
James L. and Gail Pfrommer
Rosalie K. Quesnoy
Alice Ramlow
Jack Randall
Phil and Jennifer Satre
Patti Snyder
Larry D. Struve
George A. and Arlene Summerhill
Lilli Trinchero
Maurice White
Jill M. Winter
William B. and Vivian Lee Wright
Living a Simple Life is a Priority for Maurice White

“So many people don’t realize how much good they can do when they don’t have a lot of money. You don’t have to be rich to give. I know people who won’t even give $20 because they don’t believe it will make a difference. I disagree. It is just not that big a deal. Give what you can and enjoy it.”

Maurice White was born in 1958 and raised on the same Carson City property where he has lived his entire life. A retired mechanic, he spent his career working on auto and marine engines, heavy construction equipment, and as a machinist before deciding to devote his life to public service and fishing.

Fishing is his passion; outdoor photography and enjoying the wildlife and big country keep him engaged and fit. “I found out soon after I retired that you can’t fish seven days a week.” Now he spends a large percentage of his time attending public meetings for the county and Carson
City. When the legislature is in session, he can be found at the Capitol. Time is his greatest wealth. One of the youngest members of the Legacy Society, he was motivated to create his estate plans after living through a series of major life and family changes.

He is impressed with the integrity of the Veterans Guest House and is excited that his endowment will send a stream of income in perpetuity to keep the organization going long after he is gone.

White has been extremely private about his plans to endow the Veterans Guest House. He opened up in hopes to inspire others who feel they can’t give enough during their lifetime to make a difference, to instead leave a generous bequest—to just take the leap and give.

Sample Bequest Language

It is easy to make a bequest to the Community Foundation of Western Nevada part of your estate plans. Ask your legal counsel to include the following statement:

I give and bequeath _________________________ (amount, percent of estate or description of property,) to the Community Foundation of Western Nevada.

Options:

❖ This gift is given to the _________________________ (name of fund) at the Community Foundation of Western Nevada.

❖ This gift will establish a permanent endowment fund known as _________________________ devoted to support the following charitable causes _________________________.

❖ This gift is given to the Community Fund.
Board of Trustees

Linda Smith
Board Chair

Thomas J. Hall
Vice Chair

Jim Pfrommer
Treasurer

Butch Anderson
Secretary

Sallie B. Armstrong
Trustee
Investment Committee Chair

Kathie Bartlett
Trustee
Program Committee

Seth T. Berry
Trustee
Investment Committee

Rebecca Dickson
Trustee
Board Development and Marketing Committee Chair

Matthew Gray
Trustee
Fund Development Committee

Nora James
Trustee
Ad Hoc Committee Chair Marketing Committee

Brian Kennedy
Trustee
Audit and Finance Committees

Diana Kern
Trustee
Program Committee

Cary Lurie
Trustee
Program Committee

Janice Rude-Wilson
Trustee
Program Committee Rude Supporting Foundation Board Member

Jennifer Strete
Trustee
Past Chair Program Committee Chair

Norma Webster
Trustee
Immediate Past Chair Board Development Committee

Emeritus Board

Robert Armstrong
Richard Barnard
Fred Boyd

John Mulligan
David Turner
Ronald Zurek

Kathie Dees
Mendy Elliott
Mark Knobel
Advisory Board

Kim Becker
Program Committee

Greg A. Brower
Audit Committee

Barbara Drake
Program Committee

David Geddes
Investment Committee

Klaus Grimm
Marketing Committee

Gail Humphreys
Finance Committee
Duke Supporting Foundation Board Member

Craig King
Fund Development Committee

Dong-joon “DJ” Lee
Investment Committee

Lance McKenzie
Investment Committee

Teresa Mentzer
Marketing Committee

Doug Nelson
Investment Committee

Susanne Pennington
Program Committee

Alicia Reban
Program Committee

Beth Schuler
Marketing Committee

John Solari
Audit and Finance Committees

Lilli Trinchero
Program Committee

Reggie Valenzuela
Program Committee

James Webster III
Past President, Fund Development and Investment Committees
15 Years Flies By

A generation leaves us, a generation grows up.

15 years is not long. But it is long enough.

Long enough to put down deep roots, grow strong connections and give shelter.

Long enough to become the Community Foundation that Western Nevada needs.

To the people and organizations listed here—thank you for your imagination, faith, generosity, and commitment. You are the Foundation.

Photo of same trees in Tahoe Meadows taken years apart by Jack P. Hursh.
Thank you to our Donors who gave a gift to a fund or a donation to a Community Foundation program.
You are the Foundation.

Abizaid Family
Adams, David M.
Adventure Scuba, Inc.
Ahearn, Dan
Aker, George and Mary
Albright, Calvin J.
Albright, Deane A.
Alderman, Albert
Amer, Joyce A.
American Cleaning Service
Anderson Estate
Anderson, Grant D.
Anonymous
Arrascada, John
Askin, Christopher and Ann
Associated Wholesale
AVA Logistics, LLC
Avansino, Daniel
Avansino, Melarkey, Mulligan, Knobel and McKenzie
Avery, Wayne
Bain, Allen G.
Bank of America
United Way Campaign
Banks Foundation
Barker, Brett D.
Barnes, Linda
Barrett Resources
Bartholet, Richard
Bartlett, Kathie
Bassetti, Diane
Becker, Jane Kimberly
Belauastegui, Thomas L.
Benna Foundation
Bennett, Ann-Louise
Bergmann, Roger A.
Bingham, Dave and Janet
Blach, Jodie M.
Blach, Robert B.
Blakey, Richard W.
Bobbitt, Estate of Jack Montrose
Bond, Joanne
Bowden, Bill H.
Bowker, Elizabeth
Boyd, Fred and Jane
Boyd, John and Lisa
Boys and Girls Club
BP Fabric of America Fund
Bradshaw, Charles R.
Bradshaw, Robert
Brady, Yvonne C.
Brantley/Tuttle Foundation
Bremer, Marilyn
Breslow, Barry L.
Bretzkauff Foundation
Brock, Katie
Brower, The Honorable Greg A. and Loren
Bryan, The Honorable Richard H. Buckingham, Judith G.
C.C.M.G., LLC
California Sierra Express, Inc.
Carlton, Rosalynda P.
Carter, Randy
Charney, Howard
Cheeseburger Restaurants, Inc.
City of Reno Police Department
Clark, J. Douglas
Clausen, Kirk
Colb, Norman M.
CommRow, LLC
Concord Police Association
Confidence Foundation
Cooper, Clay A.
Costin, Judith R.
Coy, JoAnn
Crowley, Joseph
Dapra, David and Joyce
Davis, Charles O.
Day, Phyllis M.
Deals & Wheels
Del Cohen, Shayne
Del Pappa, Frankie S.
Denzler, Mark and Maria
Depoali, Richard
Derby, Jill
Desert Research Institute
Devia, Janelle
Dhindsa, Ranjit S.
Dillon, Kenneth P.
Dixie May Foundation
Dotten, Suzanne J.
Downtown Improvement Association, Inc.
Drake, Daryl E.
Drake, Ralph and Barbara
Draper Family Foundation
Drendel - IRA, John S.
Dressel, Shannon
Drummer, Eric
Duda Family Foundation
Dugan, Daniel W.
NV Energy
Nye County, Nevada
Olson, Ronald L.
Orduna, Joseph
Ozer, Martin H.
Ozmen, Fatih and Eren
Pedrini, Nino
Pennington Foundation
Pennington, Susanne
Peroglio, Sandra R.
Perwein, Andrew L.
Pfrommer, James and Gail
Plumas-Sierra Telecommunications
Plumb, Marjorie and Tracy Weitz
Polikalas, Steven T., Ltd.
Potter, Charles H.
Prescott-Hall, Peggy
Pross, Margaret A.
Raggio Senate Campaign
Rappaport, James
Reban, Alicia
Reed, Edward
Reno Air Racing Foundation
Reno Chamber Orchestra
Reno Pops Orchestra
Renown Health
Reynolds, Melissa
Reynolds, Richard D.
Rice, Stephanie
Richter, Patricia A.
Riggs, Michael
Robison, Belaustegui Sharp and Low
Robison, Gareth
Robison, Kent R.
Ross Manor, LLC
Ross, Leslie Ann
Rotary Club - Reno Central Charter
Rotary Club of Portola
Rotary Club of South Lake Tahoe
Roth, William L.
RPSA
Rude - Willson, Janice R.
Rusk, Robert F.
Salisbury, Kimberly
Sasser, Jeannette S.
Satre, Phil and Jennifer
Schuler, Elizabeth
Seeliger, Dan
Seeliger, Michael
Seven Seas Restaurant Group, Inc.
Shanks, Scott B.
Sharp, F. DeArmond
Shipman, Bruce and Nancy
Sierra Nevada Media
Sierra Sun Insurance Services
Sierra Valley Home Center
Silicon Valley Community Foundation
SKNV, LLC
Sloan, Rita K.
Smaby, Joan L.
Smith, Ron and Linda
Snyder, Patti
Social Entrepreneurs
SolarReserve
Sons of Italy
SolarReserve International of Portola
Spatz, Lisa
Sperry Van Ness
Stanley, John D.
Stegelmeyer, Nadine
Stillwater Foundation
Summerhill, George and Arlene
Summers, James A.
Susanne and Gloria Young Foundation
Tahoe Douglas Rotary Club Foundation
Tarble, Earl
Taverner Hose, Marion
Thompson, James E.
Thornton, William C.
TNS Holdings, LLC
Traynor, Michael H.
Trincher, Lilli
Trodden, Aina
Truckee Meadows Water Authority
Trust
Turner, Jeff and Tracy Petersen
Turner, Ph.D.
Turville, Lash and Gigi Dermody Turville
Uken, Dennis
United Way of Northern Nevada
University of Nevada
Utter, John
Valley of the Sun United Way
Valmonte, Father Art
Van Orden, Blair
Vaquero Foundation
Vicki’s Blue Moon Bakery
Visher, Patricia D.
Voelz, G. Douglas and Carol Ann Caroll
Von Hennig, Dieter H.
Vroman, Ralph E.
Wait, Richard E.
Walden, Ida G.
Washoe County School District
Webster, Jim G. and Karlene
Welch, Steven K.
Wells, Michael L.
Whipp, Roberta
White, Geoff and Sally
Wilbanks, Sam J.
Wildes, Patty
Williams, Charles F.
Williams, Nancy K.
Winнемuccа Publishing
Winter, Jill M.
Wirth, Robert R.
Worthington, Christine
Yamada, Howard
Yup, Gary L.
Zadra, Sharon
Zurek, Ronald and JoAnn
Animal Ark north of Reno provides a wild experience to over 15,000 visitors and over 6,000 school children each year.

Organizations that Received Grants

100 Hole Club, Inc.
AAAA Scholarship Foundation, Inc.
Accident Analysis & Reconstruction, Inc.
AdvoCATS, Inc.
Air Force Museum Foundation, Inc.
Alzheimer’s Association
American Cancer Society - Reno
Animal Ark
Artown
Assembly of Turkish American Associations
Assistance League of Reno-Sparks
Association of the United States Army, Inc.
Barry’s Boxing a Nonprofit Corporation
Bethlehem Lutheran Church
Big Brothers Big Sisters of Honolulu, Inc.
Bluffton Self Help, Inc.
Bordewich Bray Elementary School
Bozeman Deaconess Foundation
Breast Cancer Research Foundation
Brewery Arts Center
Bristlecone Family Resources
Bruka Theater
BuildOn
C.C. Meneley Elementary School
California Community Foundation
Care and Share, Inc.
CARE Chest of Sierra Nevada
Care Net Pregnancy Care Center
Career Closet of Santa Clara County
Carondelet Foundation
Carson High School
Casa de Vida
Castilleja School Foundation
Catalyst for Youth, Inc.
Catholic Charities of Northern Nevada
Catholic Community Services Foundation
Cazenovia College
The Children’s Cabinet, Inc.
Church of Scientology Mission of Santa Monica
Circle The City
Cistercians of the Strict Observance in Massachusetts, Inc.
The Citadel Brigadier Foundation, Inc.
The Citadel Foundation
City of Coffman Cove
Close Up Foundation
Coach Art
Committee to Aid Abused Women (CAAW)
Community Foundation of the Lowcountry, Inc.
Crisis Call Center
David M. Cox Elementary School
Desert Research Institute
Diocese of Reno
Disability Resources
Doane College
Douglas County Sheriffs Advisory Council
Drake University
E.L. Cord Foundation Child Care Center
Eagle Valley Middle School
Educational Foundation of Orinda
El Centrito Family Learning Center
Excel Foundation, Inc.
Family Promise of Reno/Sparks
Feeding Pets of the Homeless
First Judicial District CASA Program, Inc.
First Tee of Northern Nevada
FISH-Friends in Service Helping
Fraternity of the Desert Bighorn
Fremont Elementary School
Friends of Nevada Wilderness
Fun Camp, Inc.
Girl Scouts of San Gorgonio Council
The Global Fund for Children
Grace Foundation of Northern California
Great Basin Youth Soccer League
Barbara & Hank Greenspun JHS
Habitat for Humanity – Orange County Chapter
The Hamlin School
Health Access Washoe County
Heifer Project International
Heritage Foundation
High Sierra Huskies
Holland Project Reno
Holy Royal Martyrs of Russia
Orthodox Church
Horses for the Spirit
Volunteers Jessica and Tyler Nickl planting flowers during KTMB’s Adopt-A-Park at Bicentennial Park in Downtown Reno.

Hospice of North Idaho, Inc.
Procter R. Hug High School
Humboldt Volunteer Hospice
International Association of Bomb Technicians and Investigators
Icon International Foundation
Independent Institute, Inc.
Injured Marine Semper Fi Fund
Join-Up International
Juvenile Diabetes Research Foundation International
Kansas University Alumni Association
Keep Truckee Meadows Beautiful
KNPB Channel 5
Kootenai Girls Softball Association
KUNR FM 88.7
La Caridad, A Valmonte Foundation
La Jolla Community Church
Leukemia & Lymphoma Society
Lied Discovery Children’s Museum
Little League Baseball, Inc. – Hayden
Loyalton Assembly of God
Lucile Packard Foundation for Children’s Health
Lutheran Church of the Good Shepherd
Lutheran Social Services
Make a Wish Foundation
MAPLight.org
Marine Toys for Tots Foundation
Mariners Church
Mercy Education Project
MOMS Club of Henderson/Boulder City
Monterey Bay Aquarium
Museum of Science and Industry
Nathan Adelson Hospice Foundation, Inc.

National Judicial College
National Multiple Sclerosis Society
Nevada Bighorns Unlimited – Reno Chapter
Nevada Diabetes Association
Nevada Discovery Museum
Nevada Diving Center
Nevada Health Centers, Inc.
Nevada Humanities Committee

Nevada Humanities – Chautaugua 2013
Marie Curry Deferred but not Deterred.

Nevada National Guard Association
Next Door
North Idaho BMX, Inc.
North Valleys High School
Northern Nevada Chapter, American Red Cross
Northern Nevada Children’s Cancer Foundation
Northern Nevada H.O.P.E.S.
Northern Nevada RAVE Family Foundation
Perlan Project, Inc.
Pets2Vets
Planned Parenthood Mar Monte
Portola High School
Primavera Foundation, Inc.
Project Healing Waters Fly Fishing, Inc.
Project Open Hand
Project REAL
PTA Nevada Congress
PTA Nevada Congress – Grass Valley Elementary School
PTA Nevada Congress – Lenz Elementary
Quest Counseling and Consulting, Inc.
Reno Bike Project
Reno High School
Reno Philharmonic Association
Reno Rodeo Foundation
Reno Sparks Gospel Mission
Reno Wheelmen, Inc.
Reno-Tahoe Open Foundation
Renown Health Foundation
Ronald McDonald House of San Francisco
Ruritan National Foundation, Inc.
Rush University Medical Center
Safe Haven Rescue Zoo
Saint Andrew’s Presbyterian Church
Saint Gregory the Great Catholic Church
Saint Mary’s Foundation
Saint Robert Catholic School
Saint Rose of Lima
Saint Vincent de Paul Society – Saint Frances Cabrini Chapter
The Salvation Army – A California Corp.
The Salvation Army – Golden State Division
The Salvation Army – Penticton BC
The Salvation Army – Ray and Joan Kroc Center
The Salvation Army – Reno NV
The Salvation Army – Silicon Valley
Second Harvest Food Bank
Seeliger Elementary School PTO
Segerstrom Center for the Arts
Sertoma, Inc.
Shiloh Baptist Church
Sierra Arts Foundation
Sierra Bible Church
Sierra Safari Zoo/Sierra Nevada Zoological Society
Sierra Women’s Ensemble, Inc.
Silver Spirit All Stars Booster Club, Inc.
Sisters of Saint Joseph of Carondelet
Sons of Italy Western Foundation
South Valley Community Theatre

Special Olympics Nevada
Urban Roots Farm School helps young farmers learn by doing.

Truckee Meadows Habitat for Humanity volunteers raise the roof on a new home.

Spanish Springs High School
Sparks Heritage Museum
Sparks High School
SPCA of British Columbia
SPCA of Northern Nevada
Special Olympics Nevada
Stanford University – Office of Development
Step-1, Inc.
Step-2, Inc.
Strategic Air and Space Museum
Sun Valley Elementary School
Support Our Shelters
Susan G Komen 3-Day for the Cure
Susan G. Komen for the Cure
Northern Nevada
Tahoe Fund
Tahoe Rim Trail Association
Tahoe Youth & Family Services
Teller County Search and Rescue
Woodland Park Division, Inc.
Temple Sinai
TESH, Inc.
Think Kindness
Think Together
Thunderbird Lodge Preservation Society
Tragedy Assistance Program for Survivors
Tree House Humane Society
Truckee Donner Land Trust
Truckee Meadows Community College
Truckee Meadows Habitat for Humanity
Truth for Life
U.S. Diving Foundation
UNICEF

United Negro College Fund
University of California, San Francisco Foundation
University of California, Irvine Foundation
University of Nevada, Reno
University of Nevada, Reno – Athletics Department
University of Southern California
University of Texas at Austin
Urban Roots Garden Classrooms
USAA Trust Services
USO of Metropolitan Washington
Veterans Guest House, Inc.
Veterans of Foreign Wars Post 3819
Viking Dugout Club
Volunteers of America
VSA Arts of Nevada
Washoe County Dept. of Juvenile Services
Washoe County Honorary Deputy Sheriff’s Association
Washoe County School District
Washoe County Senior Services
Washoe County Sheriff’s Office
Washoe K-12 Education Foundation
West Sacramento Southport Community Church of the Nazarene
White Pine Nutrition Program
Women and Children’s Center of the Sierra
Wooster High School
Wounded Warrior Project
YMCA of the Sierra
Young Marines of the Marine Corps League, Inc.
### Donor Advised Family Funds

- Robert and Sallie Armstrong Charitable Fund
- Chris and Ann Askin Charitable Fund
- Jack and Jane Becker Charitable Foundation
- Bergmann Family Fund
- Berry Family Charitable Fund
- Charles E. Bertolina Charitable Trust
- Bingham Charitable Fund
- Blanchard-Webster-Adorno Family Fund
- Charney 1996 Trust Charitable Fund
- Barbara B. Clarke Family Fund
- Coast to Coast Foundation
- Crane's Coin Charitable Fund
- Dees Family Charitable Fund
- Shayne Del Cohen Charitable Fund
- Denzler Family Charitable Fund*
- EWB Fund
- Fennell Family Fund
- Fredrickson Green Foundation
- Freedom Charitable Fund
- Mark and Clemencia Glenn Foundation
- K&K Grimm Family Fund*
- Hall-Prescott Family Fund
- Hinderks Family Foundation
- Bruce and Nora James Family Fund
- Brian and Nancy Kennedy Foundation
- Jack and Shanaz Langson Fund
- Laurenson Family Fund
- Terri & Gray Levy Charitable Fund
- Tom and Bennie Livoti Wellness Charitable Fund
- Lurieland Foundation
- Robert and Gloria McDonald Family Fund
- Michael and Theresa Meyer Foundation
- Muhonen Charitable Fund
- NEWT Christian Fund
- Nichols Family Charitable Fund
- Ozmen Foundation
- Douglas and Cynthia Petersen Charitable Fund
- Steve and Stephanie Petersen Charitable Fund
- Roger B. Primm Family Charitable Fund
- Professoresa Charitable Fund*
- Senator William J. Raggio Charitable Fund*
- Rebecca's Fund
- Satre Family Fund
- BJ and NL Shipman Family Foundation*
- Michael and Karren Smith Family Fund
- Ron and Linda Smith Donor Advised Fund
- Sullivan and Taylor Charitable Fund
- Sullivan and Taylor Family Foundation Fund
- Tappan Family Memorial Fund
- Lilli Trincher Charitable Fund
- Lash F. & Gigi Demody Turville Foundation
- Bart Webster Charitable Fund
- Jim and Karlene Webster Family Fund
- Ranson and Norma Webster Foundation
- Geoff and Sally White Charitable Fund*
- Emily Jane Wilbanks Memorial Fund
- Christine H. Worthington Charitable Fund
- Susanne & Gloria Young Foundation*
- Zurek Charitable Fund

### Charitable Designated Funds - not endowed

- Dixie Bradshaw's Principal Fund*
- Community Aquatics Fund
- Dream Tags Charitable Fund*
- Family Court Judicial Benevolent Fund
- Great Basin Exploration Center
- Kenny Guinn Center for Policy Priorities*
- Chantal Claire Hager Charitable Foundation
- Hillside Cemetery Foundation
- Homeless to Homes*

---

The NV Dream Tag Fund received $648,000 to rehabilitate wildlife habitat in Nevada.
Horsepower*
Immunize Nevada Fund*
It's Your Money / It's Your Estate Fund
Kassity Family School Fund
Kidview Fund*
La Caridad, A Valmonte Foundation, Inc. Fund*
Lutheran Church of the Good Shepherd Non Agency Fund
Lutheran Church of the Good Shepherd Capital Campaign Fund
Mustang Heritage Foundation
Nevada Discovery Museum Fund
Nevada Military Support Alliance Fund
Nevada Museum of Art Agency Fund
Enid Oliver Legacy Fund*
Maison Ortiz Fund*
Maison T. Ortiz Memorial Fund*
Reno Central Rotary Club Foundation
Reno Chamber Orchestra Endowment
Reno Philharmonic Fund
City of Reno, Charitable Foundation Fund
City of Reno, Police Department K-9 Unit
City of Reno, Foundation – Plumas Park Playground Fund
Reno Police Foundation – Hashimoto Widows and Orphans Fund*
Reno Rebuild Project Fund*
RGI/YPN Twenty Under 40 Initiative Fund*
Ronald McDonald House Charities, Northern Nevada
Raymond C. Rude Designated Fund to Benefit the US Diving Foundation
Scholastic Gateway Charitable Fund
Sierra Nevada Water Polo, Inc., Fund*
Cristoforo Colombo Lodge 1534 Reno Sons of Italy Organizational Fund
Tonopah Library Fund
Tonopah Community Fund
Tonopah Historic Mining Park Fund
Lilli Trinchero Celebrate Diversity Fund
Truckee River Fund
United Way of N. Nevada and the Sierra Endowment
Zonta Club of Greater Reno Charitable Fund

Charitable Endowments Established by Organizations

- CARE Chest Endowment Fund
- Community Nutrition Education Endowment
- Robert E. Kendall Fourth Ward School Endowment
- Fourth Ward School Endowment
- Friends of Nevada Wilderness Endowment
- Friends of Washoe County Library – 2nd Century Endowment*
- Girl Scouts of the Sierra Nevada Agency Endowed Fund
- Great Basin Outdoor School Endowment
- Keep Truckee Meadows Beautiful Endowment
- KNPB Endowment
- Lassen Land and Trails Trust Endowment
- Lutheran Church of the Good Shepherd Endowed Agency Fund
- Mansfield Endowment for the Benefit of the Humane Society
- May Arboretum Endowment*
- Marilyn R. Melton Endowment for the Humanities
- Nevada Humane Society Endowed Agency Fund
- Nevada Humanities Committee Agency Endowment
- Nevada Land Trust Endowment
- Margaret E. Oser Endowment Fund for Women
- Reno Family Shelter Endowment
- Reno Little Theater Endowment
- Reno Philharmonic Endowment
- Restart Endowment
- SAFE Endowment
- Sage Ridge School Endowment
- Trinity Episcopal Church Endowment
- Trinity Episcopal Church Endowed Agency Fund
- United Way of N Nevada and the Sierra Donor Designated Agency Endowment
- Washoe ARC Endowment
- Zonta Club of Greater Reno Endowment

*New Fund

The May Arboretum Endowment will help care for our community's arboretum.
Endowments Established by Families or Individuals

Dora De Anderson Endowment
Frank Bender Charitable Endowment
Jack Montrose Bobbitt Endowment for Children
Evangeline Grant Memorial Music Endowment
Bruce R. James Foundation Endowment
Eugene Mortara Memorial Endowment
Mortensen Nevada Historical Trust Fund
Officer Mike Scofield Memorial Endowment
Ron and Linda Smith Family Endowment
Springmeyer Charitable Endowment Foundation
Lilli Trinchero Celebrate Diversity Endowment
David Wallace Legacy Fund*
Jim and Karlene Webster Family Endowment

Scholarships

Alan G. Bain Initiative in Science or Math Endowment
Matt Bartlett Memorial Foundation
Jack and Jane Becker College Scholarship
Orville Belding Memorial Scholarship Endowment
Peggy Bowker Memorial Scholarship for Women in Engineering
Kendyl Ruth Williams Depoali Memorial Scholarship
Hispanic Heritage Day Nursing Scholarship
Clarence “CJ” Jones Memorial Scholarship
William and Martha Karraker Scholarship Endowment
Kennedy Scholarship
Tom and Bennie Livoti Saint Teresa of Avila Endowed Scholarship*
Dieter and Hedwig Meun Endowed Scholarship
General Fred Michel Scholarship
Nevada Veterinary Medical Association Scholarship
Northern Nevada Youth Scholarship
NV Energy Powerful Partnerships Scholarship
Diane Olds Memorial Education Scholarship
Read With Me Scholarship Endowment
Reno Central Rotary Scholarship
Reno Pops Orchestra Scholarship Endowment
Sage Ridge School Scholarship Fund for High School Students
Philip & Jennifer Satre Harrah’s Employee Scholarship

Daniel and Joseph Scafidi Award
Officer Mike Scofield Memorial Scholarship Endowment
Nicole Snyder Memorial Scholarship
Soroptimist IGU-Nepal Scholarship
Eugene F. and Nadine G. Stegelmeyer Endowed Scholarship
John R. Stockman Scholarship
Emily Jane Wilbanks Memorial Scholarship
Claudine Williams Harrah’s Las Vegas Employee Scholarship
Zonta of Greater Reno Scholarship

Community Foundation Funds

Community Endowment
Community Foundation Operating Fund
Partnership Grantmaking program
Youth in Philanthropy Giving Circle

Area of Interest Funds

Be Instrumental Arts Endowment
Youth Endowment

Support the arts forever through the Be Instrumental Arts Endowment.

Charitable Gift Annuities

Our Community Foundation administers seven gift annuities that will benefit children in Carson City, The Reno Philharmonic, and The Lutheran Church of the Good Shepherd.

Trust Funds

Gwenevere F. Leonard, C.R.U.T.

Supporting Organizations

Raymond C. Rude Supporting Foundation
Being born with Cerebral Palsy meant that I would inevitably face many challenges in my life.

But it also means that I must have the drive to do whatever it takes to be the best that I can be.

While I am unable to participate in most team sports because of my limitations, Track and Field has given me an opportunity to be a part of a team and excel beyond my own expectations. I may never beat anyone else’s record time, but I can always strive to beat my own personal best.

My goal this year is to run track for William Jessup University, which is quite a lofty goal given that I recently had foot reconstruction surgery to correct my gait. Every bit of progress drives me to keep working, which will add a new level of satisfaction when I’m running again.

“I plan to not only make my parents proud but you proud for choosing me for this scholarship.”

The challenge to run again is there every day, but I will overcome it. With the support of my team, hard work and perseverance, I will make sure today’s challenge is tomorrow’s triumph!

The Joseph Scafidi Scholarship Selection Committee feels that Caitlyn’s work ethic and drive will make her a successful student on and off the track.

Caitlyn Morton, winner of the Joseph Scafidi Memorial Scholarship.
You are creating the opportunity and giving encouragement to achieve high education goals that will lead to a better life for generations.

Claudine Williams
Harrah’s Las Vegas Employee Scholarship
Marsha Al-Sayegh
Tyler DeFoor
Rachel E. Delaney
Nuhamin Gebremariam
Peng Huang
Aleck Kwan
Samantha Malkus
Robert McDonagh
Chao Ran Li
Kaitlyn Rasavong
Cristian Rosales

Emily Jane Wilbanks
Memorial Scholarship
Davidson Borgmeyer
McKenna Popish
Rebecca Renteria
Veronica Renteria

General Fred Michel Scholarship
Nicholas Audenried
Shane Goodson
Ariana Henry
Jacob Lewis
Hughston Norton

Daniel and Joseph Scafidi Award
Ben Lerude
Caitlyn Morton
Jacob Taylor

Hispanic Heritage Day Nursing Scholarship
Jennifer Luevano
Jennifer Martinez
Anayeli Rivera

Diane Olds Memorial Education Scholarship
Martha Muniz-Gonzalez

Kendyl Ruth Williams Depoali Memorial Scholarship
Carolyn Hughes
Matt Bartlett Memorial Foundation Scholarship
Alexis Opferman

Nevada Veterinarian Scholarship
Katerina Julian

Northern Nevada Youth Scholarship
Breanne Borge
Martha Camarena
Jonathan Gonzalez
Caitlin Mabry
Thomas Simcox
Joshua Suarez

NV Energy Powerful Partnerships Scholarship
Rachel Anderson
Shelby Anguiano
Nicholas Audenried
Anvi Bhakta
Molly Black
Garrett Bronken
Kimberly Bruner
Jordan Chappell
Edith Becerra Corona
Matthew Dobrowski
Christian Foster
Lauren Gates
“Thank you so much for having faith in me. I guarantee I will not let you down.” – Tommy Simcox

NV Energy
Powerful Partnerships Scholarship
(continued)
Hayley Hanger
Jace Hargrove
Torrey Herrera
Carlos Jimenez
Lauren Kelly
Sarah Krum
Daryle D. Lee
Kehli-Anne LeSourd
Kylee Marshall
Emily Meany
Sierra Mooney
Ryan Noel
Joshua Palacios-Bustos
Aaliyah Paxson
Aryana Petrosky
Jose Ruiz
Navpreet Samra
Matthew Smith
Ashley Stone
Jacob Striefjewske
Kelsey Stroshine
Danielle Strozza
Zarmish Tariq
Madison Waldie
Joshua Welch

Orville Belding
Memorial Scholarship
Brent Bremer

Philip & Jennifer Satre
Harrah’s Employee Scholarship
Tyler DeFoor
Kevin Horton
Sarah La
Sally Lee
Logan Ralser

Read with Me
Yaretzi Mendoza
Alexander Zacarias

Reno Central Rotary Scholarship
Nancy Roman
Alyssa Yocom

Clarence “CJ” Jones Memorial Scholarship
Carlos Jimenez

Eugene F. and Nadine G. Stegelmeyer Endowed Scholarship
Anna McFarlane
John R. Stockman Scholarship
Jordan Skipwith

Kennedy Scholarship
Sarah Tencher

Nicole Snyder Memorial Scholarship
Jordan Chappell
Michael Hoyt
Aaliyah Paxson

Peggy Bowker Memorial Scholarship for Women in Engineering
Daryle D. Lee
Andrea Saavedra

Reno Pops Orchestra Scholarship Endowment
Tawni DePaoli

Zonta of Greater Reno Scholarship
Haylee Baker
Danielle Mathews
Lauren Rogers

Congratulations
Professional Advisor Council
Thank you

The culture of philanthropy in northern Nevada is maturing because you are referring your clients to the Community Foundation of Western Nevada. We are encouraged by the increase of funds to benefit people living in small towns in our region.

It is clear from the growth of our new funds and the expansion of the Legacy Society that you are discussing charitable giving with your clients, bringing up the sometimes difficult but fulfilling subject of creating a personal legacy. Thank you for speaking openly with your clients. Your conversations pave the way for lasting good.

Thank you for your referrals. We are proud to be your partner in philanthropy.

**Soraya Aguirre**
Holland and Hart

**Elaine Alexander**
Certified Public Accountant

**Butch Anderson**
Muckel Anderson CPAs

**John Boyd**
Edward Jones

**Bruce Brugler**
Presidio Wealth Management

**Rebecca Dickson**
Dickson Realty

**Gerald Dorn**
Anderson & Dorn LTD.

**Thomas J. Hall**
Attorney

**Andrea Knapp**
Ancora West Advisors

**James Marren**
Raymond James

**Ernest Maupin**
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**Lance McKenzie**
Avansino, Melarkey, Knobel & Mulligan

**Gordon Muir**
Hawkins, Folsom & Muir

**John Mulligan**
Avansino, Melarkey, Knobel & Mulligan

**Enid Oliver**
Ameriprise Financial Services

**Pete Parker**
NPCatalyst

**Jim Pfommer**
Pfommer McCune, Ltd.

**Todd Plimpton**
Belanger & Plimpton, Lovelock, NV

**Don Ross**
Woodburn & Wedge

**DeArmond F. Sharp**
Robison, Belaustegui, Sharp & Low

**Vicki P. Schultz, MBA CFP**
Schultz Financial Group
Business Relationships

Legal Counsel
Avansino, Melarkey, Knobel & Mulligan
McDonald, Carano, Wilson, LLP

Audit Firm
Kohn & Company, LLP

Banking and Investment Advisors
Bernstein Global Wealth Management
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Los Angeles, CA 90067
Contact: Bill Hair 310-286-6062

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Merrill Lynch & Co. Foundation, Inc.
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San Francisco, CA 94111
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Reno, NV 89511
Contact: Tom Seeliger 775-823-8632

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San Francisco, CA 94111
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Edward Jones
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Reno, NV 89509
Contact: John E. Boyd 775-329-4646

TIFF
The Investment Fund for Foundations
200 Bar Harbor Dr.
W. Conshohocken, PA 19428
610-684-8200

Wells Fargo & Company
5340 Kiezke Lane, Suite 200
Reno, NV 89511
Contact: Cindy Buchanan 775-689-6312

Copies of the Audited Financial Statements, Article of Incorporation, By-laws, IRS form 990 or IRS form 1023 are available by request.

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Printed by:
A Carlisle and Company

Photography courtesy of:
Page 12-13: Chris Holloman, Katipo Creative, for benefit of the Tahoe-Pyramid Bikeway
Page 24-25: Jack P. Hursh

Cover drawing by: Daniel Rafalski
derived from photo used on 1999 annual report cover, courtesy of Bob Ribokas

Community Foundation of Western Nevada
1885 South Arlington Ave., Suite 103, Reno, NV 89509
775-333-5499 fax 775-333-5487 email info@cfwnv.org EIN #88-0370179
nevadafund.org
## Financial Statements

### COMMUNITY FOUNDATION OF WESTERN NEVADA, INCORPORATED AND SUBSIDIARIES

Consolidated Statements of Financial Position
For the Year Ended December 31, 2012 and 2011

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$7,976,837</td>
<td>$4,261,347</td>
</tr>
<tr>
<td>Investments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current</td>
<td>$41,634,702</td>
<td>$37,215,833</td>
</tr>
<tr>
<td>Long-term</td>
<td>$12,722,812</td>
<td>$13,649,517</td>
</tr>
<tr>
<td>Other assets</td>
<td>$17,614</td>
<td>3</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>$1,933,272</td>
<td>$2,240,828</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>$1,254,251</td>
<td>$1,304,921</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$65,539,488</td>
<td>$58,672,449</td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$45,877</td>
<td>$86,251</td>
</tr>
<tr>
<td>Annuities payable</td>
<td>$1,278,397</td>
<td>$1,246,815</td>
</tr>
<tr>
<td>Accrued payroll</td>
<td>$15,717</td>
<td>–</td>
</tr>
<tr>
<td>Deferred income</td>
<td>–</td>
<td>$2,500</td>
</tr>
<tr>
<td>Pledges payable</td>
<td>$7,587,875</td>
<td>$11,564,172</td>
</tr>
<tr>
<td>Funds held for others</td>
<td>$6,665,892</td>
<td>$7,262,124</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>$15,593,758</td>
<td>$20,161,862</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Designated</td>
<td>$3,204,109</td>
<td>–</td>
</tr>
<tr>
<td>Undesignated</td>
<td>$20,036,401</td>
<td>$15,586,921</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>$17,163,286</td>
<td>$14,323,927</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>$9,541,934</td>
<td>$8,599,739</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td>$49,945,730</td>
<td>$38,510,587</td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td>$65,539,488</td>
<td>$58,672,449</td>
</tr>
</tbody>
</table>

A complete copy of the audited financial statements is available at our office:
1885 South Arlington Ave., Suite 103, Reno NV 89509
or from our website: nevadafund.org
### COMMUNITY FOUNDATION OF WESTERN NEVADA, INCORPORATED AND SUBSIDIARIES

Consolidated Statements of Activities  
For the Year Ended December 31, 2012 and 2011

<table>
<thead>
<tr>
<th>Public support, revenue and transfers</th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$12,921,847</td>
<td>$18,410,104</td>
</tr>
<tr>
<td>Rental income</td>
<td>109,619</td>
<td>97,726</td>
</tr>
<tr>
<td>Royalty income</td>
<td>–</td>
<td>21,540</td>
</tr>
<tr>
<td>Investment income, net</td>
<td>3,480,909</td>
<td>(416,403)</td>
</tr>
<tr>
<td>Change in the value of split-interest trusts</td>
<td>54,526</td>
<td>(144,751)</td>
</tr>
<tr>
<td>Miscellaneous income</td>
<td>568,794</td>
<td>163,016</td>
</tr>
<tr>
<td><strong>Total public support and revenue</strong></td>
<td><strong>17,135,695</strong></td>
<td><strong>18,131,232</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services and grants</td>
<td>5,120,908</td>
<td>10,444,604</td>
</tr>
<tr>
<td>General and administrative</td>
<td>483,621</td>
<td>396,644</td>
</tr>
<tr>
<td>Fundraising</td>
<td>96,023</td>
<td>86,743</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>5,700,552</strong></td>
<td><strong>10,927,991</strong></td>
</tr>
</tbody>
</table>

| CHANGE IN NET ASSETS                  | **11,435,143** | **7,203,241** |

| Net assets at beginning of year       | 38,510,587    | 31,307,346   |

| Net assets at end of year             | $49,945,730   | $38,510,587  |

A complete copy of the audited financial statements is available at our office:  
1885 South Arlington Ave., Suite 103, Reno NV 89509  
or from our website: nevadafund.org
# Foundation Options

<table>
<thead>
<tr>
<th>FACTORS</th>
<th>PRIVATE FOUNDATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial contribution</td>
<td>$5 million to be effective</td>
</tr>
<tr>
<td>Start-up costs</td>
<td>Accounting and legal fees</td>
</tr>
<tr>
<td>Investment, accounting, audit and tax returns</td>
<td>On-going legal and accounting fees Trustee must perform or hire staff.</td>
</tr>
<tr>
<td>General Administration</td>
<td>Trustees must perform, contract, or hire staff for these services.</td>
</tr>
<tr>
<td>Max tax deduction for gifts of cash (% of AGI)</td>
<td>30%</td>
</tr>
<tr>
<td>Max tax deduction for gifts of appreciated securities</td>
<td>20%</td>
</tr>
<tr>
<td>Must pay excise tax on investment</td>
<td>Yes (1-2%)</td>
</tr>
<tr>
<td>Minimum pay out required</td>
<td>Yes (5%)</td>
</tr>
<tr>
<td>Flexibility of choice</td>
<td>Yes</td>
</tr>
<tr>
<td>Likelihood of perpetuity</td>
<td>High</td>
</tr>
<tr>
<td>Requires donor time and expense</td>
<td>Yes</td>
</tr>
<tr>
<td>Grant-making consultation</td>
<td>No. Trustees must perform, contract or hire staff for these services.</td>
</tr>
<tr>
<td>Access to community-wide agency knowledge base</td>
<td>No</td>
</tr>
<tr>
<td>Research and evaluation of charitable organizations</td>
<td>Must hire staff</td>
</tr>
<tr>
<td>Agency liaison services</td>
<td>No</td>
</tr>
<tr>
<td>Planned giving services</td>
<td>No</td>
</tr>
<tr>
<td>Restriction on holding interests in business enterprises</td>
<td>Yes</td>
</tr>
<tr>
<td>Application of expenditure responsibility procedures for grants to organizations and programs that are not public charities</td>
<td>Yes (under IRC Section 4945 taxable expenditure retax for failure to make “expenditure responsibility” investigations)</td>
</tr>
<tr>
<td>Separate annual IRS tax return required</td>
<td>Yes</td>
</tr>
<tr>
<td>Privacy</td>
<td>No (IRS Form 990-PF required, which is open to public inspection.) Private foundations are required to file detailed tax returns on grants, investment fees, staff salaries, asset size, and publish a notice to the public that the tax return is available for viewing. These public records are often compiled into grant-seeker directories.</td>
</tr>
<tr>
<td>Liability and insurance</td>
<td>Insurance must be separately purchased</td>
</tr>
</tbody>
</table>
## Comparison

<table>
<thead>
<tr>
<th>DONOR ADVISED SUPPORTING ORGANIZATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$10,000</strong></td>
</tr>
<tr>
<td>None</td>
</tr>
<tr>
<td>1.5% for funds under $1 million. For funds above $1 million: CF fees are reduced in relation to fund balance size. The CF handles all investments and accounting, files annual tax return, and provides annual independent audit.</td>
</tr>
<tr>
<td>CF handles all financial and administrative management.</td>
</tr>
<tr>
<td>50%</td>
</tr>
<tr>
<td>30%</td>
</tr>
<tr>
<td>No</td>
</tr>
<tr>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>High</td>
</tr>
<tr>
<td>Yes. If donor wishes, the CF can identify potential recipients, investigate applicants, make grant payments, and monitor performance.</td>
</tr>
<tr>
<td>Yes (no charge)</td>
</tr>
<tr>
<td>Yes (no charge)</td>
</tr>
<tr>
<td>Yes (no charge)</td>
</tr>
<tr>
<td>Yes (no charge)</td>
</tr>
<tr>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>Yes. Individual donor’s fund assets and grant-making are kept private and confidential. No public disclosure of individual grants or donations is required. If donor wishes, the CF can serve as a buffer between the donor and the grant seeker. Donors are usually recognized for grants disbursed unless they wish to remain anonymous.</td>
</tr>
<tr>
<td>Advisors to the fund are covered by the CF’s liability and D &amp; O insurance</td>
</tr>
</tbody>
</table>
Philanthropic Advising Services

When you have a fund, you have a staff.

At the Community Foundation of Western Nevada we:

Work closely with donors and their advisors to create an individual giving plan that works.

Help people understand how to give now and how to give through their estates.

Accept a wide range of assets including appreciated securities, real estate and business interests.

Provide expert advice on community issues.

Connect donors with others who have similar interests.

Simplify or eliminate the administrative aspects of giving.

Enable the best tax advantages for giving.

Invest your gift carefully to reach your charitable goals.

Encourage fundholders to involve their families and share important values with future generations.

To learn more about building your legacy and supporting the community through us, please:

Talk with Chris Askin, CSPG, CFRE, President and CEO at 775-333-5499 or via email: caskin@cfwnv.org

Stop by our Office
1885 South Arlington Avenue, Suite 103
Reno, NV 89509

Visit our website: nevadafund.org
Opening Your Fund

You can give the gift you dream about. We can help.

Create a name for your fund.

Decide upon a purpose.

Select a fund type.

- **Donor advised funds** offer flexibility and convenience. You decide when and where to recommend grants. Minimum amount to establish a fund is $10,000.

- **Designated funds** support a specific nonprofit organization.

- **Field of interest funds** support an area of special interest (for example, medical research for a specific disease)

- **Scholarship funds** are permanent endowed funds for financial aid. You may choose to fund a particular school or course of study. Minimum amount to establish a fund is $50,000.

Choose the best way to give.

When you give to the Community Foundation of Western Nevada, you are eligible for the maximum charitable tax deduction. We work with your professional advisor to help you make the best gift possible, now or through your estate, for you and for the community.

*Talk with your family.*

*Talk with your advisor.*

*Then talk with us.*
Please Open Your Annual Report
For Year Ending
December 31, 2012

Community Foundation
of Western Nevada
1885 South Arlington Avenue, Suite 103
Reno, Nevada 89509
775-333-5499 www.nevadafund.org

Connecting People Who Care
with Causes that Matter