2016 Annual Report



COMMUNITY FOUNDATION of Western Nevada

Care • Connect • Engage

Connecting people who care with causes that matter.



Care

We work together to build a more close knit, more livable, more lovable community.



Connect

We bring the right people together with the best intentions on serving our community, fostering even bigger opportunities.



Engage

We are actively involved as a solutions-minded partner, seeking results that are beneficial to all.

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Jim Pfrommer, Chair, Board of Trustees, Community Foundation of Western Nevada

A strategic plan for the 'big tent of good things'

As I complete my first year as Chair of the Board of Trustees, I continue to learn of, and be amazed by, all the projects managed and coordinated by the staff and Board of the Community Foundation of Western Nevada. I often describe the Community Foundation as a, 'big tent of good things.'

Because of the multitude of projects and opportunities that flow through the Community Foundation offices, a strategic plan was developed in early 2016 to help prioritize them. This plan has been very useful in guiding a cohesive message to staff and Board alike. It also serves to improve the delivery of our core mission: improving our community through promoting philanthropy and being a community leader.

In addition to promoting philanthropy in our region, the initiatives (Homeless Youth and Caregiver Support, currently) are a very positive contribution to the betterment of our communities and have earned the Community Foundation the well-earned title of being the community's neutral convener on major issues. I like to say that while the Community Foundation is a nonprofit with budgetary needs, all our work is really about our community. This annual report reflects the community's great work in partnership with the Community Foundation. Enjoy and take pleasure in how you are helping.

Thank you,

Chris Askin, President & CEO, Community Foundation of Western Nevada

Rowing in unison — A look back at 2016

While we are well into 2017, I'm still catching my breath from the Community Foundation's explosive growth in 2016.

How explosive?

- We doubled our gifts received to \$21,048,000.
- Community Foundation assets grew by more than 20%, topping out at \$92,630,000.

You can see all the numbers on page 35 of this report, but suffice it to say, we are firing on all cylinders.

2016 was our first full year in our new office, our second year under Board Chair Tom Hall's leadership, and was outstanding in terms of our staff additions, community initiatives, leadership activities, and board expansion. It also was a year of tremendous growth for me personally, as we responded to suggestions from hundreds of participants in our strategic planning process and launched a five-year plan in July. The last six months of the year were the most productive in our history, as all staff and board rowed in the same direction on clear strategies and deliberate measurable tactics to accomplish our goals — the community's goals.

We employed new ways of engaging the public and donors, and new ways of communicating with the community. We embraced and supported efforts in the community led by others and added our own twist on support. We developed new ways of building charitable support now and for the future. We reached far to the east and established our first affiliate fund — the Community Foundation of Elko County — and we're exploring more such support to our friends in other rural communities. Staff engaged in new team building work, which was important as we welcomed four new team members in 2016.

Our credo is to Care, Connect, and Engage. Our team is our staff, board, donors, fund holders, grantees, elected officials, opinion leaders, stakeholders in a multitude of areas, and you! Please enjoy the wonderful stories and achievements of impact you see on the following pages, and consider giving us a call. You can make the Foundation even stronger and more impactful by joining with us!

the their

CARE

When we give together, we can transform an entire community.

As this community's expert resource on charitable giving, the Community Foundation of Western Nevada connects philanthropic citizens with the causes they care about to make positive and effective change possible. The Community Foundation creates charitable giving solutions to meet the specific goals and interests of the giver.

The Community Endowment — A resource for a brighter tomorrow

Community gifts, when combined over time with our neighbors' and friends' gifts, create an invaluable resource to meet pressing community needs. These gifts help us in times of crisis and enable us to address persistent community challenges that require both time and money to solve. Through the Community Endowment, the Community Foundation of Western Nevada is enabling all of us to leave a lasting mark on the place we love and ensure it continues to thrive.

Growing the Community Endowment

In 2016, the Community Foundation conducted a feasibility study with the Alford Group for a campaign to raise the money required to further seed the Community Endowment. In September 2016, the Board of Trustees changed the gift acceptance policy to give fund holders the option to contribute a fixed amount or a percentage from their funds to the Community Endowment.

100% Giving Board Award — Leading by example

Launched in 2008, the 100% Giving Board Award recognizes organizations that have received personal monetary contributions from every trustee on their Board. In 2016, the Community Foundation recognized 93 organizations, including our Board, with the 100% Giving Board Award, distinguishing them as exemplary and generous leaders in the field of philanthropy. See nevadafund.org for the complete list.

My Journey Home, Inc – 100% **Giving Board Award Recipient**

Each year, thousands of inmates are released from prisons and jails in northern Nevada without quidance or resources to help them transition back into society. My Journey Home provides these ex-felons with that desperately needed support. 100% of the My Journey Home Board showed their commitment to the organization and mission by making personal gifts.

Journev

COMMUNITY FOUNDATION 100% GIVING BOARD AWARD

93 NONPROFITS

1,167 COMMUNITY BOARD MEMBERS

\$2,549,808

IN DONATED FUNDS

2016 Funds — Growing resources make positive change possible

In 2016, 23 new charitable funds were established through the Community Foundation of Western Nevada. We administer a variety of fund types to meet the goals and needs of our community givers. An example of each fund is noted in the following pages.

Community Foundation Funds

Community Endowment

Supports our mission to meet the needs of northern Nevadans, forever

Community Foundation Operating Fund

Supports all core expenses, including community leadership activities

Partnership Grantmaking Fund

Supports the Community Foundation's annual competitive grant program for nonprofits doing vital and often unrecognized work in the community

Be Instrumental Arts Endowment

Provides a permanent source of revenue for operating support, capital improvements, creation of new works, and continued access to the arts by all residents and visitors

Youth Network Initiative Fund

Supports projects of the You'N-I Youth Network Initiative aiding homeless and at-risk youth



Lucille Nelson Lindsay Fund was established last year by Bill Lindsay in memory of his wife Lucille Nelson Lindsay. Lucille attended the University of Nevada, Reno and earned a degree in physical education in 1956. She was a gifted athlete and accomplished educator as well. The Lucille Nelson Lindsay fund supports girls' sports at Washoe County middle and high schools, and sports education and women's sports at the University of Nevada, Reno.

Donor-advised funds

Funds established by individuals, families, and organizations where a donor decides where and when to recommend grants.

Alderman Family Charitable Fund Chris and Ann Askin Charitable Fund **AVANZAR Charitable Foundation Fund** Jack and Jane Becker Charitable Foundation **Bergmann Family Fund** Charles E. Bertolina Charitable Trust Berry Family Charitable Fund **Bingham Charitable Fund** Charney 1996 Trust Charitable Fund **City of Reno Charitable Foundation** Shari Chase Fund Barbara B. Clarke Family Fund **Clontz-Howard Charitable Fund** Coast to Coast Foundation Crone's Coin Charitable Fund **Dees Family Charitable Fund** Shayne Del Cohen Charitable Fund **Denzler Family Charitable Fund** Jessica Satre Diss Charitable **DLL Charitable Fund** Eagles' Wings Struve Family Fund **EWB** Fund Family Court Judicial Benevolent Fund Foundation Fredricksen Green Foundation **Freedom Charitable Fund** Mark and Clemencia Glenn Foundation **Great Basin Exploration Center** Hall-Prescott Family Fund **Hinderks Family Foundation Fund** K&K Grimm Family Fund

Twentieth Century Club Legacy Endowment *provides* grants to Reno and Sparks nonprofits, focused on women, children, veterans, and animals. 2016 grants were awarded to Assistance League of Reno and Sparks for Children in Transition, Washoe Parks Foundation, and provided TMCC scholarships to two women in medical studies.

Kassity Family School Fund Brian and Nancy Kennedy Foundation Jack and Shanaz Langson Fund Laurenson Family Fund Legacy of Grace Foundation Terri & Gray Levy Charitable Fund **Richard P. Lewis Family Foundation** Lucille Nelson Lindsay Charitable Fund Lurie and Vogelsong Charitable Fund Lurieland Foundation Fund Lutheran Church of the Good Shepherd Capital Campaign Fund Lutheran Church of the Good Shepherd Fund Make a Difference Fund Allison Satre Manzari Charitable Fund Robert and Gloria McDonald Family Fund Linton A. Mollath Family Foundation Monroe Youth at Risk Family Fund Mortensen Nevada Historical Trust Fund **Cork Navillus Family Foundation** Nevada Discovery Museum Fund **NEWT Christian Fund** Nichols Family Charitable Fund **Obscure Destinies Charitable Fund** Fred & Cheryl Olson Charitable Fund **Ozmen Foundation** Douglas and Cynthia Petersen Charitable Fund Steve and Stephanie Petersen Charitable Fund Patrick D. Pettinari Family Foundation **Thomas Pfrommer Family Fund** Edwin and Judith Pereyra Charitable Foundation Pokroy Family Reno Fund Professoressa Charitable Fund Senator William J. Raggio Charitable Fund

Donor-advised funds continued

Malena Satre Raymond Charitable Fund Rebecca's Fund **Reno Central Rotary Club Foundation Fund RGJ/YPN Twenty Under 40 Initiative Fund** Peter Sterling Satre Charitable Fund Mark and Carol Steingard Family Charitable Fund **BJ and NL Shipman Family Foundation** Satre Family Fund Michael and Karren Smith Family Fund Sullivan and Taylor Charitable Fund Sullivan and Taylor Family Foundation Fund **Tappan Family Memorial Fund Tonopah Girl Charitable Fund** Lilli Trinchero Charitable Fund Vanderleest Family Donor Advised Fund Victor Charitable Fund Adam Webster Charitable Fund Ranson and Norma Webster Foundation Western Nevada Supply Charitable Fund Geoff and Sally White Charitable Fund Emily Jane Wilbanks Memorial Fund John and Ginny Williamson Charitable Fund Zonta Club of Greater Reno Fund

Designated funds

These funds support a specific nonprofit organization or mission.

Dixie Bradshaw's Principal Fund Cristoforo Colombo Lodge 1534 Reno Sons of Italy Fund **Community Aquatics Fund** Family Estate Planning Series Fund First United Methodist Foundation of Reno Great Basin Observatory Fund Immunize Nevada Fund Gene and Betty Kopfhammer Fund Tom and Bennie Livoti Wellness Charitable Fund Mary's Foundation for Caring **Mustang Heritage Foundation** Maison Ortiz Fund Maison T Ortiz Family Charitable Fund Nevada Commission for Women Fund **Raymond C. Rude Supporting Foundation** Raymond C. Rude Designated Fund to Benefit the US Diving Foundation **Reno Philharmonic Fund Reno Police Foundation Retrac Lids Plaza Fund** Senior Support Fund The David Shaw-Kennedy, III Fund Sierra Nevada Water Polo, Inc. Fund St. Paul's Church Berlin, Maryland Fund Soroptimist International of Truckee Meadows IGU- Nepal Project Fund George D. Sullivan Memorial Fund **Tonopah Library Fund Tonopah Historic Mining Park Fund** David Wallace Legacy Fund Vanderleest Family Charitable Fund The Susanne & Gloria Young Foundation Fund

Nevada Commission for Women Fund *Commissioners Anna Thornley, Joetta Brown, Elisa Cafferata, and Brooke Westlake witness Governor Brian Sandoval signing a bill supporting the work of the Nevada Commission for Women Fund, which studies the changing and developing roles of women and recommends legislation.*

Endowments

Endowed funds last forever and may support a specific charity or area of interest.

Dora De Anderson Endowment Frank Bender Charitable Endowment Jack Montrose Bobbitt Endowment for Children **Brewery Arts Center Endowment Community Nutrition Education Endowment Dangberg Home Ranch Endowment** Friends of Nevada Wilderness Endowment **Evangeline Grant Memorial Music Endowment** Great Basin Outdoor School Endowment Keep Truckee Meadows Beautiful Endowment Robert E. Kendall Fourth Ward School Endowment KNPB Endowment Mansfield Endowment for the Benefit of the Humane Society Marilyn R Melton Endowment for the Humanities May Arboretum Endowment **Eugene Mortara Memorial Endowment** Nevada Land Trust Endowment Note-Able Music Therapy Services Endowment Margaret E. Oser Endowment Fund for Women Reno Chamber Orchestra Endowment **Reno Family Shelter Endowment**

Reno Little Theater Endowment Reno Philharmonic Endowment Restart Endowment Safe Endowment Sage Ridge School Endowment Sparks Heritage Museum Endowment Springmeyer Charitable Endowment Foundation Lilli Trinchero Celebrate Diversity Endowment Trinity Episcopal Church Endowment The Veterans Guest House Endowment Fund The Veterans Guest House Endowment Fund The Washoe ARC Endowment Jim and Karlene Webster Family Endowment Twentieth Century Club Legacy Endowment Youth Endowment Zonta Club of Greater Reno Endowment

Area of interest funds

These funds support a general area of charitable work or a specific population.

Community Foundation of Elko County Endowed Fund Dream Tags Charitable Fund Nevada Animal Fund Thomas Stoker Endowment for Children Truckee River Fund

Dangberg Home Ranch Endowment

The Dangberg Home Ranch Historic Park preserves an essential chapter in Nevada's history, that of American ranching families. The ranch also houses a fascinating collection of artifacts, photographs, and documents dating from the early 19th century to 1990.

Scholarship funds

These funds help students from preschool to trade school to graduate school.

Alan G. Bain Initiative in Science or Math Award The Matt Bartlett Memorial Foundation Jack and Jane Becker College Scholarship **Orville Belding Memorial Scholarship Boston Family Scholarship** The Peggy Bowker Memorial Scholarship for Women in Engineering Kendyl Ruth Williams Depoali Memorial Scholarship **Robert and Judy Dreiling Scholarship** Ezzysgift Foster Children Education Foundation Hispanic Heritage Day Nursing Scholarship Clarence "CJ" Jones Memorial Scholarship Kennedy Scholarship Gordon Lymbery PhD Memorial Scholarship William and Martha Karraker Scholarship Endowment Tom and Bennie Livoti Saint Teresa of Avila Endowed Scholarship The Dieter and Hedwig Meun Endowed Scholarship **General Fred Michel Scholarship** Nevada Veterinary Medical Association Scholarship Northern Nevada Youth Scholarship NV Energy Powerful Partnerships Scholarship **Diane Olds Memorial Education Scholarship** Reno & Gloria Quilici Scholarship **Read With Me Scholarship** Reno Central Rotary Scholarship Philip & Jennifer Satre Scholarship P & J Satre Medical Education Fund

The Officer Mike Scofield Memorial Scholarship Serendipity Scholarship Reno Pops Orchestra Scholarship Ron & Linda Smith Family Scholarship Nicole Snyder Memorial Scholarship Eugene F. and Nadine G. Stegelmeyer Scholarship John R. Stockman Scholarship Systems Consultants Scholarship Tonopah Community Endowment Claudine Williams Harrah's Las Vegas Employee Scholarship Emily Jane Wilbanks Memorial Scholarship Zonta of Greater Reno Scholarship

Nonprofit organization funds

The Community Foundation manages the money for these organizations' funds.

Girl Scouts of the Sierra Nevada Agency Endowed Fund Kidview, Inc. Foundation Agency Fund Nevada Humane Society Endowed Agency Fund Nevada Humanities Committee Agency Endowment Nevada Military Support Alliance Fund Nevada Museum of Art Agency Fund RenoCares Fund Ronald McDonald House Charities, Northern Nevada Trinity Episcopal Church Endowed Agency Fund United Way of N. Nevada and the Sierra Donor Designated Agency Endowment

Charitable gift annuities

A charitable gift annuity that will benefit you or an heir and the charity of your choice can be established with a gift of \$10,000.

Alan G. Bain Initiative in Science or Math Award

A self-described tinkerer, designer, and fabricator, Alan Bain earned college degrees in psychology and general studies. He served as Chief Warrant Officer in the Army and Senior Field Engineer with General Dynamics Corporation and continues to explore the world around him. His eponymous scholarship rewards initiative in science or math.

High School Giving Circle — Engaging youth with philanthropy

Fourteen students from eight area high schools (Davidson Academy, Bishop Manogue, Galena, Hug, Reed, McQueen, Reno and Sage Ridge) handed out \$10,200 in Community Foundation grants in 2016. The annual High School Giving Circle convened a nine-week session during which students researched their charitable interests and heard pitches from local nonprofits before choosing these 11 organizations as grantees:

- 1. Bridges/Getting Ahead (Food Bank)
- 2. Child Assault Prevention
- 3. Drakulich Art Foundation
- 4. Holland Project
- 5. Keep Truckee Meadows Beautiful
- 6. Nevada Youth Empowerment Project
- 7. Northern Nevada HOPES
- 8. Note-Able Music Therapy Services
- 9. OUR Center
- 10. Step 1
- 11. Step 2

"I wanted to go away to college, but now I am seeing the community growing and changing. I feel invested in northern Nevada and want to contribute to this community's change."

– Bella Sloane, High School Giving Circle participant

Northern Nevada HOPES — 2016 High School Giving Circle Grantee

High School Giving Circle grants funds provided supplies for Change Point, Northern Nevada HOPES' syringe services program. Change Point allows people to safely dispose of their used needles and sharps, for free, in exchange for clean ones. Since January 2014, the program has collected more than 360,000 used syringes. In its first year, HOPES saw an 80% return rate on distributed syringes.

> Former Chief Philanthropy Officer, Tracy Turner led the High School Giving Circle in 2016. Shown here with participant Ming Li Wu.

Donors — Thank you for making our work possible

Our donors are the heart and soul of the Community Foundation — without them we cannot exist, and we cannot serve our community. Thank you for making us and our work possible.

Adams, David M. Aguirre, Robert Albrecht, David Albright, Deane A. Alderman, Wendy Amodei For Nevada Andersen, Michael H. Anderson, Grant D. Anonymous Askin, Christopher and Ann Associated Wholesale **AVA Logistics LLC** Azad, Roxie and Joseph Bain, Allen G. Bancroft-Clair Foundation Barry University Becker, Jane Kimberly Belding, Chad Bengtson, Sandra L. Bennett, Ann-Louise Bergmann, Roger A. Black, Carina A. Block, Robert S. Family Foundation Bogart, Timothy Borda, Pam Boston, Donald and Sharon Boyd, John and Lisa **Boys and Girls Club** Bremer, Marilyn Brewery Arts Center Brown, Gay Brown, Steven R. California Sierra Express, Inc. Carpenter, Steve and Linda Kay Carrick, Steve **Charles Schwab Bank** Charleston, Elinor J.

Children's Cabinet Christenson, Glenn Clark, Gere Clontz, Donna **Community Foundation** of North Louisiana Council of Michigan Foundation, Inc. Creekbaum, William A. Cross, Tyson Czarnik, Becky Daane, Leslie C. Friends of Dangberg Home Ranch DeGidio, Dean Denzler, Maria D. Di Salvo, Arthur F. Dick, Kevin **Dickson Commercial Group** Dickson Realty Dickson, Rebecca A. **Diving Board Solutions, LLC** DonateWell Dooley, John Drake, Barbara and Ralph **Draper Family Foundation** Dressler, Devere Dunbar, Regina L. **Duraflex International Corporation EcoPhones** EDAWN Elliott, Mendy K. Ferris, JoAllan Fey, Christine A. **First Centennial Title First United Methodist Foundation** of Reno Nevada Food Bank of Northern Nevada Foote, Gordon Frank, Steve Fredricksen, Eric Frehner, Garth Gabrielli, Bob Gamble, David Geddes, David L. Gescheider, Christie Girl Scouts of the Sierra Nevada Glenn, Kelly

Gompf, Thomas Gonzalez, Kelly and Raymond Grav. Matthew Grellman, Bonnie and Jack Growdon Associates Hager, Robert Hall, Peggy and Thomas J. Hall, Thomas E. Harding-Davis Family Hass, Edward C. Hinderks, Larry Hobson, Harry **Hot August Nights Foundation** Hubbell. David W. Hulse, James W. Humphreys, Gail and Rob Ince, Patricia J. Isaeff. Bill It's My Community Store, LLC Jakubowski, Victoria James, Nora and Bruce Jarman, Lee Jewish Communal Fund Johnny's Ristorante Johnson, Marc A. Johnson, Sy Jones, Honor Joseph, James F. Kahr. Patricia D. Karraker, Perry Kelly, Joann Kendrick, Frank Kennedy, Nancy and Brian Kenney, John W. Robert S. and Dorothy J. **Keyser Foundation** Khan, Abrar Kidview, Inc. Foundation King, Craig Klein, Steven S. Knudson, Sharon Betty J. Kopfhammer Trust Ladera Ranch Group, LLC Lamberti. Steve Lindsay, William Lithia Chrysler Jeep of Reno

Livoti, Tom Lofrese, Daniel L. Lorton, George E. Louderback, Sonja and Thomas F. Lura, Clifford Lurie, Cary Lutheran Church of the Good Shepherd Machine Zone, Inc. Maiss, Alan S. Manley, James G. Marks, Charles Marlowe, Marjorie Beth Martinez, Luis Martinez-Hoffman, Magda Mathewson, Charles N. Maupin, Cox & LeGoy Maupin, Ernest J. McCulloch. Stacie W. McKenzie, Lance N. Melcher, Anne Marie and Kevin Mentzer, Teresa and Stan Metler, Larry R. Meun, Hetty and Dieter Mollath, Elizabeth **Monroe Schuler Foundation** Moore, Linda Morgan, Rita M. Morhart, Susan Morrill, Robert B. **Eugene Mortara Family Decedents Trust** Mouchou, Robert B. Moy, Virginia M. Music Mood Productions The Nature Conservancy Nebel, Daria Neddenriep, Katie Nevada Land Trust Newmont Legacy Fund Nichols, Jane and Jim Niggli, Michael Note-Able Music Therapy Services **NV Energy NV Energy Charitable Foundation** Nye County, Nevada Olivas, Mike

Olson, Art Olson, Cheryl and Fred Ozmen, Eren and Fatih Peek, Gregory F. Pennington, Susanne Pershing County Public Administrator Pfrommer, Gail and James L. Phillip Dare Estate Prescott Famyle, LLC Primm, Roger O & D Construction Quilici, Gloria M. Read, Bonnie Reban, Alicia Reed, Ben **Reno Air Racing Foundation** Reno Chamber Orchestra Reno Little Theater **Reno Pops Orchestra Renown Health Rice, John Patrick** Rodriguez, Nancy Ronald L. Olson Foundation Rose, Patricia Rotary Club - Reno Central Charter Raymond C. Rude Foundation, Inc. Rude-Willson, Janice Salogga, Michael Salvation Army - Reno, Nevada Sanders, Keith Satre, Jennifer and Phil Schultz, Vicki P. Schwab Charitable Fund Scofield Foster, Sherry Scutt, Brandon Sefton, Penny and Don Sharp, F. DeArmond Shipman, Nancy and Bruce J. Smith, Linda and Ron Smith, Michael and Karren Snyder, Patti Sons of Italy Soroptimist International of Truckee Meadows Sparks Heritage Museum

Special Assistance Fund for Energy Steingard, Carol and Mark Steve Wolfson for District Attorney Stewart, Margaret and Lachlan Stewart, Susan Stockman, Dave Struve, Colleen and Larry D. Sullivan and Taylor Foundation Sullivan, Casey Sutro Residential Group Systems Consultants, Inc. Tahoe Fund Tahoe Rim Trail Association **Texas Roadhouse** Thrivent Financial for Lutherans **TICOR Title of Nevada** Tilford, Dave Trinchero, Lilli **Truckee Meadows Water Authority** Tscheekar, Nick Turner, Tracy P. and Jeffrey **Twentieth Century Club** Tyco Integrated Securities United Way of N. Nevada and the Sierra University of Nevada Van Der Wal, Anna Elaine Vanguard Charitable **Endowment Program** Walker, Janeen L. Walker, Thomas J. Wawdo, Sig Wawona Foundation Webster, Karlene and Jim Webster, Norma and Ranson Welcher, Laura Wells Fargo Community Support Campaign Whitaker, Patricia Willard L. Eccles Charitable Foundation Williamson, John Willis, Rebekah L. Wilson, Sandra O. Wright, Vivian R. Yamada, Howard Young, Donald

Legacy Society — Elevating philanthropy in Northern Nevada

Legacy Society members include a bequest to the Community Foundation in their will or trust. Donors determine which charities to include in their will or estate plan, and some include the *Community Endowment*. Their generosity is the catalyst for the Community Foundation's growth, and their actions inspire our community to care, connect, and engage.

Anonymous

Robert and Kerry Aguirre Gary Aldax Albert and Wendy Alderman **Elaine Alexander and Robert Moore** Christopher and Ann Askin Peter and Theresa Bachstadt Michael Marie Baxter Jane Kimberly Becker James Bell **Roger Bergmann** Janet Bingham Mary Bisoni Doug and Deborah Blackman Fred and Jane Boyd Robert Broili H. William Brooks Ralph and Barbara Buscher Sheilah Capurro Julia Ratti and James Cavanaugh **Cameron Clarkson** Von and Kathleen Clemence Donna Clontz and Norm Howard Jim and Suzy Davenport

Shavne Del Cohen Arthur and Shirley Di Salvo **Robert and Judy Dreiling Regina Dunbar Conrad and Kathy Evans** Karen Foissotte Robert and Monica Hemsath Judy Humphrey and Marc Whitten Bruce and Nora James David and Deedee Jenson Reece and Tami Keener Janet Laxalt Gray and Terri Levy Tom Livoti Thomas and Sonja Louderback **Connie Mantini** Sheri Masini Janice McCauley Sue McIntosh and Steve Jones Kevin and Ann Marie Melcher **Dieter and Heddy Meun** Kurt and Katie Neddenriep Jim and Enid Oliver Fred and Cheryl Olson Nettie Oliverio Alfred and Lola Ouska Frank and Kay Partlow Susanne Pennington Rosalie Quesnoy Alice Ramlow Jack Randall Ben and Susan Reed Phil and Jennifer Satre Bruce and Nancy Shipman Patti Snyder Larry and Colleen Struve George and Arlene Summerhill Amy Tirre Lilli Trinchero

Henry and Stephanie Vanderleest Maurice White Roger and Mary Katherine Williams Jill Winter William and Vivian Wright Linda Wyckoff

Remembered Dr. Robin S. Ballantyne Dave Bingham Betty Kopfhammer Paul M. Laxalt Beth Miramon Elizabeth Mollath Rachel L. Mould John Snyder Jeff and Geneva Springmeyer Nadine Stegelmeyer

Donna Clontz and husband Norm Howard support the Senior Games personally and through their Community Foundation fund.



Legacy member spotlight – Donna Clontz

Donna Clontz and her husband Norm Howard established the Clontz-Howard Legacy Fund in December 2016. This passionate and energetic couple advocates for seniors in our community. They have been involved with the Community Foundation Senior Support Fund, the City of Reno Foundation fundraising for the Senior Games, and the Caregiver Support Initiative.

After years of grassroots volunteer efforts, Donna and her husband wanted to help in a more organized and focused way. Because she values the knowledge, efficacy, and professionalism of the Community Foundation, she turned to the Foundation to set up her own fund. Their Legacy fund will advocate for seniors and women and support music performance and education.

Donna chairs the Reno Senior Citizen Advisory Committee, is a member of the Washoe County Senior Services Advisory Board and an AARP Nevada Ambassador. She also volunteers her time as a trainer for local juvenile justice programs and with Emerge Nevada, training women to run for public office.

CONNECT

We exist at the nexus of need and care.

The Community Foundation connects organizations, groups, and individuals in our community looking for support with organizations, groups, and individuals who are willing to give it. Think of us as a matchmaker for charitable givers and nonprofits in need — we aspire to make perfect and lasting connections.

Scholarships — Recognizing and supporting the promise of education

Our scholarships are as varied as our recipients, with donors creating funds to meet their personal objectives. These objectives often include honoring a loved one, rewarding an academic effort, or supporting a favorite school. Each scholarship has its own selection committee guided by the criteria established by the donor. See our website for the complete descriptions of each scholarship.



Xena Delgado Almada, Eugene and Nadine Stegelmeyer Scholarship recipient



Blain Jensen, Reno and Gloria Quilici Scholarship recipient

DISTRIBUTION OF SCHOLARSHIPS



2016 SCHOLARSHIPS



\$374,000

GOMMUNITY EQUIDATION Ern Neva

Tanner Jones - Jack and Jane Becker Medical School Scholarship

Dr. John C. and Mrs. Jane Becker were well known to the Washoe County medical community and committed to providing medical services to rural Nevadans. Their daughter, Kim Becker, established a scholarship in their name for students majoring in pre-medical studies at the University of Nevada, Reno. It is fitting that 2016 recipient Tanner Jones was raised in Eureka and Fallon. This Churchill County High Valedictorian graduated from Brigham Young University-Hawaii with a degree in biochemistry. He worked as an analytical chemist in Denver before starting the University of Nevada, Reno School of Medicine. Tanner is married and enjoys volunteering with the ski patrol at Sky Tavern. **High Sierra Industries**

Grant funding will support the analysis of the existing Career Development Academy's instructional material to determine impact on long-term employment for people with disabilities. Northern Nevada Literacy Council received a Partnership Grant to obtain feedback from instructors, staff, and most importantly students, to measure the effectiveness of their literacy programs.

Partnership Grants — Combined giving supports nonprofit needs

In 2016, the Partnership Grant program gave \$82,000 to six organizations provided by 21 donor-partners who believe in the power of combined giving. These organizations received grants to help strengthen their internal review and evaluation process, which was the focus of our 2016 Partnership Grants.

PARTNERSHIP GRANTS



Sierra Arts

Grants — Local donors helping local organizations

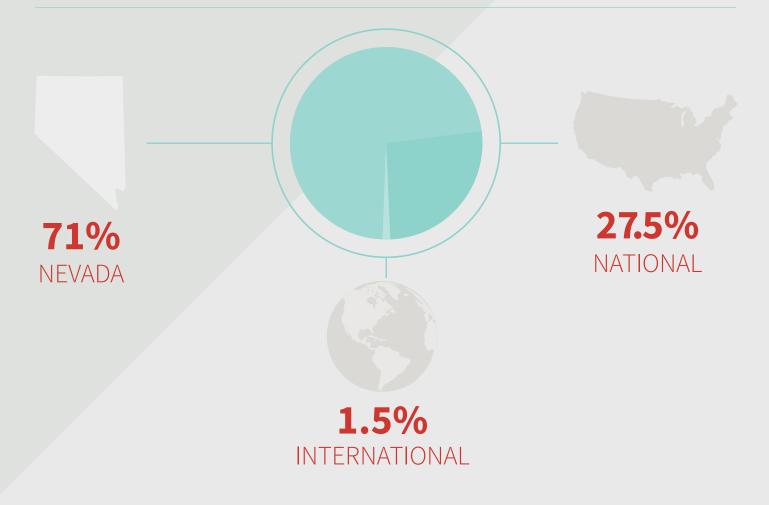
We are a Nevada-based organization committed to supporting our community and state, as well as fulfilling the wishes of our fund holders. We are proud to report that in 2016, 71% of all grants we administered stayed right here in the Silver State.

Canine Rehabilitation Center and Sanctuary — 2016 Grantee

This group works with "difficult" dogs, providing a refuge and second chance for those needing a new start. Dogs that enter the program are often victims of abuse, dog fighting, and laboratory research, as well as others that are severely neglected. Their work supports area rescue and shelter facilities, taking on the toughest adoption cases. TOTAL GRANT MONIES ADMINISTERED

\$5,625,000

DISTRIBUTION OF INDIVIDUAL GRANTS



ENGAGE

Collaboration makes philanthropy possible and powerful.

The Community Foundation is an organization that works in partnership with others. In fact, that is the only way we can work. Nonprofits, businesses, government, and community members of every stripe have a stake in the strength and prosperity of our community. We help connect groups of diverse individuals to work together on community-wide challenges, build engagement, and develop long-term solutions for our most persistent problems.

Initiatives — Taking the lead in community problem-solving

We believe resident engagement will build a better community. The success of Community Foundation initiatives depends upon a high level of participation from residents and leaders in the region. When we pitch in and share responsibility for our community's well-being, we can increase the quality of life for generations of Nevadans.

Youth Network Initiative - You'N-I

The Youth Network Initiative addresses the needs of youth who are homeless, runaways, or aging out of foster care. In June 2016, the Community Foundation conducted a comprehensive evaluation of You'N-I to gauge initial and long-term successes and failures and to guide future Community Foundation initiatives to help youth who are homeless or at risk of becoming homeless.

Streetsmart 4 Youth

Streetsmart 4 Youth is designed to raise awareness of youth homelessness in Washoe County and contribute to organizations that support and advocate for them. Through table tents and posters in 38 participating restaurants, we educated community members about youth homelessness and invited them to add a buck to their bill to help address this issue. 2016 Streetsmart proceeds were distributed among the Eddy House, Planned Parenthood Mar Monte, The Ridge House, and Washoe County School District-Children in Transition Program.

> Chef Maurice, owner of Nann and Kabob restaurant, is a passionate advocate for homeless and struggling youth. Shown here during an StreetSmart 4 Youth interview with the news media.



SURVEY RESULTS



In 2016, the Community Foundation gathered data to help inform decision-making for our youth initiatives. Guests of the Eddy House were interviewed to gain knowledge about the perils homeless youth in our community face.

70%

of youth who visit the Eddy House report they feel safer on the streets than they did at home.

58%

of youth have exchanged sex or labor for food, shelter, or clothing.

93%

of the young people helped at the Eddy House have lost a parent, primary caregiver, or close friend.

39%

have been through our foster care systems.

67% are from Washoe County.

6% are from rural Nevada.

Community Education — Family Estate Planning Series

A Community Foundation partnership with KNPB made a free estate planning educational series possible for our community. Four times in 2016, community members received expert advice about wills, trusts, executors, healthcare directives, and other planning matters — free of charge. We are grateful to the expert presenters who volunteered their time: Linda Bowman, Ryan Earl, Mark Dreschler, Joe Gorman, Kurt Mische, Jason Morris, John Smith, and Nicole Vance. Thank you to the Family Estate Planning 2016 sponsor organizations for bringing this important series to the community: American Heart Association, Boys and Girls Club, Children's Cabinet, Food Bank of Northern Nevada, Girl Scouts of the Sierra Nevada, KUNR, Nevada Land Trust, Renown, Salvation Army, TMCC, United Way, and Washoe County Library System.

FAMILY ESTATE PLANNING SERIES





Caregiver Support Initiative

The Community Foundation held two community-wide public meetings to help understand the needs and concerns of family caregivers to seniors in Washoe County. The information gained at these meetings is leading to increased support and resources for the caregiver community. A volunteer steering committee of 43 people formed to act on ideas generated at the public convenings to help more than 8,200 family caregivers in Washoe County.

Joanne McAfee summarizes her table's discussion about caregiving issues and the need for caregivers to be able to find the right resources during a Caregiver Support Initiative Convening at the Washoe County Senior Center.

Corporate Philanthropy Partners Program

The Community Foundation has worked to engage our professional community with philanthropy at the community level. In 2016, we launched The Corporate Philanthropy Partners Program, partnering with select businesses to help them find effective and meaningful ways to support their community.

The ten founding partners below have committed to these corporate social responsibility goals:

- Improve community for business, employees, and their families
- Engage employees
- Increase customer loyalty
- Protect and enhance company's reputation
- Create opportunities for business innovation and growth











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CAREGIVER SUPPORT INITIATIVE



Board of Trustees



James Pfrommer, Chair, Trustee Executive Committee, Nominating Committee, Development Committee, Professional Advisor Council



Teresa Mentzer, Board Vice-Chair, Trustee Community Leadership Committee Chair, Development Committee, Nominating Committee



Gail Humphreys, Treasurer, Trustee Executive Committee, Finance Committee Chair, Rude Supporting Foundation Board member



Matthew Gray, Secretary, Trustee Executive Committee



Tyson Cross, Trustee Investment Committee Chair



Steve Carrick, Trustee, Development Committee Chair, Finance Committee



Leslie Daane, Trustee Audit Committee Chair



Rebecca Dickson, Trustee Stewardship Committee



Barbara Drake, Trustee Stewardship Committee



Thomas Hall Jr., Immediate Past Chair, Trustee Executive Committee, Nominating Committee, Professional Advisor Council



Nora James, Trustee, Marketing Committee



Janice Rude-Willson, Trustee, Stewardship Committee, Rude Foundation Board Member



Craig King, Trustee, Marketing Committee Chair



Beth Schuler, Trustee, Nominating Committee Co-Chair, Marketing Committee, Development Comittee



Cary Lurie, Trustee, Stewardship Committee



Don Sefton, Trustee, Development Committee



Susanne Pennington, Trustee, Nominating Committee Chair, Stewardship Committee



Dave Stockman, Trustee, Community Leadership Commitee



Alicia Reban, Trustee, Stewardship Committee Chair



Lilli Trinchero, Trustee, Stewardship Committee

Advisory Board



Drew Aguilar



Dan Ahearn



Elaine Alexander



Julie Ardito



Carina Black



Nancy Brown



Steven Brown



Bill Creekbaum



Oscar Delgado



Devere Dressler



Bonnie Drinkwater



Edward Estipona



David Gamble



David Geddes



Kelly Glenn



Ray Gonzalez



Sy Johnson



Beau Keenan



Kerry Kozlowski



DJ Lee



Kevin Melcher



Michaelle Rafferty



Jennifer Satre



Bonnie Read





Magali Rivera



Nancy Rodriguez



Todd Plimpton



Michael Salogga



Professional Advisor Council Members

The Professional Advisor Council is a group of area professional advisors who work closely with the Community Foundation of Western Nevada. In partnering with us, they have referred clients and colleagues to the Community Foundation, attended events and are serving as charitable giving resources in their respective fields.

Attorneys

Soraya Aguirre, Aguirre Riley, P.C. Linda Bowman, Law Offices of Linda Bowman Gerald Dorn. Anderson, Dorn & Rader Gary M. Fuller, Guild, Gallagher & Fuller Julia Gold, Law Offices of Julia Gold Joe Gorman. Joe Gorman Attorney at Law Thomas J. Hall. Law Office of Thomas J. Hall Jack Hanifan, Law Office of Jack R. Hanifan Cassandra Jones. Heritage Law Group James Kalicki, Kalicki Law Office, Ltd. Ernest Maupin, Maupin, Cox & LeGoy Lance McKenzie, McDonald Carano Wilson, LLP Jason Morris, Woodburn & Wedge Gordon R. Muir, Hawkins, Folsom & Muir John Mulligan, Partner, McDonald Carano Wilson, LLP Jim Pace, Sinai, Schroeder, Mooney, Boetsch, Bradley & Pace Todd Plimpton, Belanger & Plimpton Michaelle Rafferty, Maupin, Cox & LeGoy Tim Riley Don Ross, Woodburn & Wedge Robert M. Salyer, Wilson Barrows Salver Jones F. DeArmond Sharp, Robinson, Belaustegui, Sharp & Low Steven Tackes, Kaempfer Crowell Renshaw **Gronauer & Fiorentino** Sandra O. Wilson, Law Offices of Sandra O. Wilson Mark Winter. Attorney at Law

CPAs

Drew Aguilar, CPA, Carson Valley Accounting Elaine Alexander, CPA Ruth Gregory, CPA Joe Lane, CPA EideBailly Edwin Pereyra, CPA Jim Pfrommer, CPA, Pfrommer & McCune, Ltd. David Turner, CPA, Turner, Loy and Co. Richard Wait, CPA

Financial Advisors

Thomas Barcia, Edward Jones John Boyd, Edward Jones Bruce Brugler, Tiedemann Wealth Management John Dooley, Edward Jones Craig Libler, Charles Schwab Jim Marren, Raymond James, Inc. Janice McCauley, Edward Jones Enid Oliver, Ameriprise Financial Advisor Dick Reynolds, Stifel Financial Corp Jennifer Rust, Edward Jones Vicki Schultz, Schultz Financial Group

Other Advisors

Rebecca Dickson, Dickson Realty Pete Parker, NP Catalyst, Nonprofit Consultant Gino Pascucci, Premier Trust

Community Foundation Staff

Chris Askin, CSPG, CFRE, President and CEO Gay Brown, Accountant Lyndsey Crossley, Associate Program Officer Ginny Harding-Davis, Chief Advancement Officer Sarah Jahr, Initiatives Associate Felicia Ladson, Executive Assistant Lauren Renda, Program Officer Margaret Stewart, Communications Director Melissa Tschanz, CPA, Controller Nick Tscheekar, Director of Community Leadership

Financials

You may notice a trend in our financials — bigger pie slices, higher arrows, taller columns — in other words, serious growth. 2016 saw some strong gains, among them a doubling of gifts to our organization and 20% growth in Community Foundation assets. The beauty of all this robust activity is that as our charitable coffers grow, so does our ability to impact our community and make positive change possible.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

December 31, 2016 and 2015

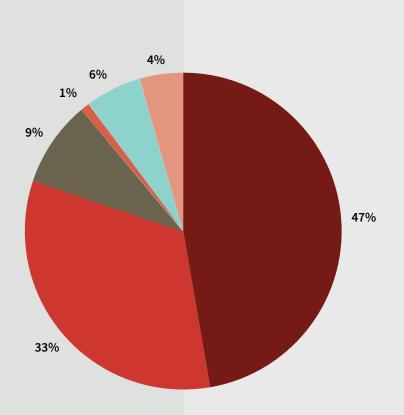
	2016	2015
Assets		
Cash and cash equivalents	\$15,800,200	\$10,901,633
Investments		
Current	58,676,869	49,281,831
Long-term	14,090,188	13,630,674
Other assets	2,050	13,276
Contributions receivable	879,123	130,919
Property and equipment, net	1,156,753	1,073,373
Investments held for		
split-interest agreements	<u>1,914,224</u>	<u>1,667,219</u>
Total Assets	<u>\$92,519,407</u>	<u>\$76,698,925</u>
Liabilities		
Accounts payable	\$2,055,961	\$295,538
Split-interest agreements	1,914,224	1,667,219
Accrued payroll	18,723	18,723
Grants payable	3,650,136	5,582,207
Funds held for others	9,213,115	<u>7,268,099</u>
Total Liabilities	<u>\$16,852,159</u>	<u>\$14,831,786</u>
Net Assets		
Unrestricted	\$35,402,326	\$29,753,405
Temporarily restricted	28,134,629	21,123,385
Permanently restricted	<u>12,130,293</u>	<u>10,990,349</u>
Total Net Assets	<u>\$75,667,248</u>	<u>\$61,867,139</u>
Total Liabilities and Net Assets	<u>\$92,519,407</u>	<u>\$76,698,925</u>

CONSOLIDATED STATEMENT OF ACTIVITIES

For the years ended December 31, 2016 and 2015

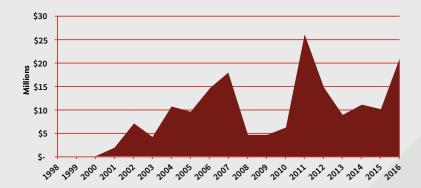
	2016	2015	
Public support, revenue and transfers			
Contributions	\$20,921,319	\$10,029,210	
Investment income, net	1,210,969	(1,346,068)	
Rental income	108,726	125,726	
Change in the value of			
split-interest agreements	(87,174)	(618,889)	
Miscellaneous income	<u>341,977</u>	<u>367,556</u>	
Total public support and revenue	22,495,817	8,557,535	
Expenses			
Program services and grants	8,107,207	5,853,987	
General and administrative	413,960	716,470	
Fundraising	<u>174,541</u>	<u>217,424</u>	
Total expenses	<u>8,695,708</u>	<u>6,787,881</u>	
CHANGE IN NET ASSETS	13,800,109	1,769,654	
Net assets at beginning of year	<u>61,867,139</u>	<u>60,097,485</u>	
Net assets at end of year	<u>\$75,667,248</u>	<u>\$61,867,139</u>	

ASSETS BY FUND CLASS



Donor Advised	\$43,764,000	47%
Designated	30,587,000	33%
Endowments	8,040,000	9%
Funds Held for Others	901,000	1%
Scholarships	5,271,000	6%
Area of Interest	<u>4,067,000</u>	4%
	<u>\$92,630,000</u>	

GIFTS RECEIVED



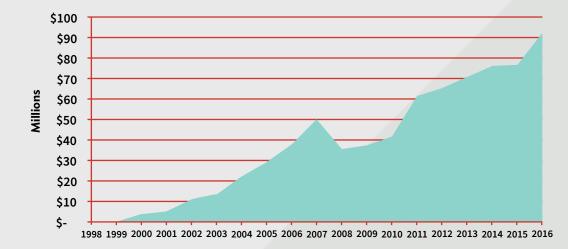
2001	\$1,889,000	2009 \$4,713,00	0
2002	\$7,098,000	2010 \$6,379,00	0
2003	\$4,284,000	2011 \$26,142,00	0
2004	\$10,667,000	2012 \$14,749,00	0
2005	\$9,586,000	2013 \$9,019,00	0
2006	\$14,589,000	2014 \$11,193,00	0
2007	\$17,968,000	2015 \$10,133,00	0
2008	\$4,700,000	2016 \$21,048,00	0

GRANTS AWARDED



1999	\$1,698,000	2008\$4,294,000
2000	\$1,338,000	2009 \$10,573,000
2001	\$364,000	2010\$5,938,000
2002	\$577,000	2011 \$11,705,000
2003	\$2,606,000	2012\$5,904,000
2004	\$4,641,000	2013\$7,019,000
2005	\$3,799,000	2014\$8,984,000
2006	\$7,781,000	2015\$5,801,000
2007	\$7,851,000	2016\$5,999,000

ASSETS IN TOTAL



1999	\$577,000	2008	\$36,036,000
2000	\$4,351,000	2009	\$37,776,000
2001	\$5,462,000	2010	\$41,945,000
2002	\$11,061,000	2011	\$61,673,000
2003	\$13,967,000	2012	\$65,539,000
2004	\$22,343,000	2013	\$71,703,000
2005	\$29,381,000	2014	\$76,213,000
2006	\$38,264,000	2015	\$76,835,000
2007	\$50,256,000	2016	\$92,630,000

Looking Forward — Exciting work ahead, made possible by you

In 2016, the Community Foundation went through the strategic planning process. Not only did this process enable us to lay a path for the future success of the Community Foundation, it helped us assess what we have accomplished well and how we can improve. This plan helped us clarify priorities and goals for 2017 and got us excited about the possibilities. Here's a peek at what we plan to do in the coming year.

- Increase community involvement and interaction by soliciting suggestions for our next Community Leadership initiative — ask the community, "What's Your Big Idea?"
- Engage the public more broadly by holding a communitywide meeting on topics of wide-spread and timely importance.
- Produce valuable community resources based on ideas generated at the Caregiver Support Initiative convenings. These include WashoeCaregiver.org – an online directory of local services that help caregivers; and the Washoe Caregiver Guide – an introduction to family caregivers to be distributed by hospital discharge planners, community centers, and other outlets.
- Expand the Corporate Philanthropy Partners program, collaborating with local corporate leaders to increase their company's community impact, help address their needs, and increase recognition of their efforts.

- Distribute the first grants from the Community Endowment investment earnings.
- Assess results of the feasibility study completed on Community Endowment fundraising, which will enable us to grow the endowment significantly and make a more significant impact on our community in perpetuity.

All Community Foundation efforts are designed to strengthen our community and deepen your connection to it. By connecting people with the causes that resonate with them, we can solve challenges, promote prosperity, instill pride, build community, and inspire others to get involved. Thank you for being part of your community and for supporting your Community Foundation.

Ten reasons people choose to give through the Community Foundation of Western Nevada.

- 1. We are a local organization with deep roots in the community.
- 2. You can feel confident about your grants. Ask our expert staff to research charities and grant opportunities for you.
- 3. You receive highly personalized service tailored to your unique charitable and financial interests.
- 4. Your donor advised funds help you invest in the causes you care about most.
- 5. We accept a wide variety of assets and can facilitate even the most complex forms of giving.
- 6. We partner with professional advisors to create highly effective approaches to charitable giving.
- 7. You receive maximum tax advantages.
- 8. The impact of your charitable dollars can be multiplied by pooling them with other grants.
- 9. We build endowment funds that benefit the community forever and help create personal legacies.
- 10. Join a community leader. Community Foundation initiatives bring people together to improve our community.



Care

We work together to build a more close knit, more livable, more lovable community.

Connect

We bring the right people together with the best intentions on serving our community, fostering even bigger opportunities.

Engage

We are actively involved as a solutions-minded partner, seeking results that are beneficial to all.



COMMUNITY FOUNDATION of Western Nevada



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Taking a look back to make the leap forward.